

# **Authorized Send**

# Installation and Configuration Guide

# for imageRUNNER Machines

Version 4.1



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# Preface

Thank you for purchasing the Authorized Send software application. Please read this manual thoroughly before operating the product on your MEAP-enabled machine to familiarize yourself with its capabilities, and to make the most of its many functions. After reading this manual, store it in a safe place for future reference.

# How to Use This Manual

This manual assumes that the reader has a good understanding of MEAP (Multifunctional Embedded Application Platform). This manual does not provide instructions for using or operating the Authorized Send application. For instructions on using the Authorized Send application, see the *Authorized Send User's Guide for imageRUNNER Machines*.

# Symbols Used in This Manual

The following symbols are used in this manual to explain procedures, restrictions, and instructions that should be observed for safety.

IMPORTANT Indicates operational requirements and restrictions. Be sure to read these items carefully to operate the machine correctly, and avoid damaging the machine.

NOTE Indicates a clarification of an operation, or contains additional explanations for a procedure. Reading these notes is highly recommended.

# Keys and Buttons Used in This Manual

Keys for using the machine's main functions are located on the top of the touch panel display. To use any of the desired function's features, you must first press the key or application tab for the desired function. Press [--] (arrow key) to access installed MEAP applications.

Co	opy 💼	Send	<b>R</b>	Mail Box		Print Job		$\rightarrow$	
	📕 / 🛄 Auto-Co	olor Select	-						
	10	0%	1	Auto				1	
Di	irect	Copy Ratio	→ P	aper Select	•				
					r	r r r		r r r	
						]	A		
Fi	inishing •	2-Sided	,			🗺 Text,	/Photo/	′Map 🔻	j
	Interrupt					Special	Feature	s ,	
						F	Syste	em Monitor	•

On the MEAP Application screen, there may be several application tabs that you can select. Select only the proper tab for the application that you want to use.

The default application tab for Authorized Send is:



**NOTE** 

The default tab name can be customized, and therefore the Authorized Send tab could have a different name.

The following key and button names are a few examples of how keys and buttons to be pressed and clicked are represented in this manual:

Touch Panel Display Keys: Examples:	[Key Name] [Scan] [Cancel]
Control Panel Keys: Examples:	Key Icon (Key Name) ⊙ (Start) ⊘ (Stop)
Buttons on Computer Operations Screens: Examples:	[Key Name] [Install] [OK]

# **Displays Used in This Manual**

Most screen shots used in this manual are those taken when Authorized Send is being installed using MEAP SMS (Service Management Service), or when Authorized Send is running on the Color imageRUNNER C5185, unless otherwise specified.

The keys/buttons you should select or click are marked with a circle, as shown below. When multiple keys/buttons can be selected on the screen, all keys/buttons are circled.

Example:

1. Select the [Authorized Send] radio button  $\rightarrow$  click [Start].

ervice Manageme	nt Service				mea
		Application List	Install	System Managemei	Log Out nt
oplication List			Uninstall	Start	Stop
Name	Installed on	Application ID	Status	License	Resources Used
Authorized Send	Oct/12/2009	f68699e6-010a-1000-a70a-00e000c4ae6f	Installed	Installed	File Space:     25000 KB       Memory:     5000 KB       Threads:     50       Sockets:     16       File Descriptor:     24

# Abbreviations and Terms Used in This Manual

Abbreviation	Definition			
AD	Active Directory			
ADF	Automatic Document Feeder			
DFS	Distributed File System			
DN	Distinguished Name			
FQDN	Fully Qualified Domain Name			
HID	Human Interface Device			
HTTP	Hypertext Transfer Protocol			
HTTPS	Hypertext Transfer Protocol Secure			
IP	Internet Protocol			
KDC	Key Distribution Center			
LAN	Local Area Network			
LDAP	Lightweight Directory Access Protocol			
LMS	License Management System			
MEAP	Multifunctional Embedded Application Platform			
MEAP device	Supported Canon imagePRESS, imageRUNNER, or Color imageRUNNER multifunctional machine featuring embedded MEAP technology.			
NTLM	NT LAN Manager			
Printable ASCII	These characters are from ' ' (space) up to and including '~' (tilde) on the ASCII table (the decimal values for the characters, x, are: 32 (space) $\leq x \leq 126$ (tilde)).			
SMS	Service Management Service			
SMTP	Simple Mail Transfer Protocol			
SSL	Secure Sockets Layer			
STRING	A set of consecutive characters that the user is able to input into a text box. If input into a text box is required, a string consisting of all spaces is not valid.			
UDP	User Datagram Protocol			
UI	User Interface			
URL	Uniform Resource Locator			

The following abbreviations are used in this manual.

### **Hyperlinks**

When this manual is in its native PDF form, the blue underlined text represents a hyperlink to the corresponding sections of this manual or to external Web sites.

For example: See <u>Chapter 1, "Overview,"</u> on p. 13.

Likewise, all entries in the Table of Contents are hyperlinks.

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# **Chapter 1** Overview

Authorized Send is a customized MEAP application. It should be installed and operated on a Canon MEAP-enabled device, and provides authenticated scan to e-mail, scan to fax, and scan to folder functionalities. Authorized Send does not require the user to be authenticated to use the native functions of the machine, such as Copy, Print, and Scan, and does not interfere with any of these functions.

MEAP (Multifunctional Embedded Application Platform) is a software platform embedded in Canon imageRUNNER and imagePRESS machines that enables the development of custom applications, which run alongside native functions, such as Copy, Print, and Scan.

MEAP, developed by Canon, is based on Sun Microsystems' Java and Java 2 Micro Edition technology.

"MEAP device" is a MEAP-enabled Canon imageRUNNER or imagePRESS that is running the Authorized Send application. It may also be referred to as "MEAP imageRUNNER" or "machine."

imageRUNNER machines are the Canon imageRUNNERs, Color imageRUNNERs, and imagePRESS multifunctional machines.

Authorized Send is designed to perform the following functions once configured from the Authorized Send Configuration servlet:

- Authenticate against an LDAP server.
- Ability to disable LDAP authentication.
- Authenticate to an address book server anonymously.
- Retrieve a user's e-mail address and home directory.
- Search the LDAP address book server for e-mail addresses.
- Browse a network for valid share folders.
- Provide the ability to configure preset shares.
- Scan and send a document to a valid e-mail address, networked folder, or fax server.
- Enables a System Administrator to control the features that are available to a user.
- Enables a System Administrator to set default values for the Scan to E-Mail function.
- If activated, enables the use of the Searchable PDF, Encrypted PDF, and Compact PDF modes.
- Logs error and debugging information that is generated by the application to your local hard drive and to optional remote syslog servers.
- Scan in the PDF, TIFF, TIFF(Single), and JPEG file formats.
- Create folders that do not exist dynamically (in particular, using the user's User Name).

- Authenticate to a separate domain when scanning to a folder.
- Provide the ability to use NTLM Authentication for Scan to Folder, regardless of the authentication method used.
- Provide the ability to dynamically locate the closet available domain controller within the domain, and cache that domain controller until it becomes no longer available.
- Provide the ability to populate the User Name text box from a login application.
- Authenticate to a separate SMTP server.
- Job Build feature
- Ability to upgrade from previous versions of Authorized Send.
- MEAP Configuration Tool 1.0 compatibility.
- Ability to change the application display name.
- Ability to configure the application's images and colors.
- Ability to alter address book search results.
- Provide USB keyboard support.
- Enables a System Administrator to configure default scan settings for each file type.

# IMPORTANT

- Basic knowledge of networking and imageRUNNER/imagePRESS machines is necessary to install and configure the Authorized Send application.
- For instructions on using Authorized Send, see the Authorized Send User's Guide for *imageRUNNER Machines*.
- The device must support MEAP Spec Version 13 to use the PDF Encryption feature.

# 1.1 System Requirements

Authorized Send requires the proper installation and configuration of all items documented in this guide. Failure to correctly install or configure the application will affect its operation.

If Authorized Send is not working properly, the problem can likely be traced to an installation or configuration issue. Please consult the appropriate chapters (including <u>Chapter 5, "Troubleshooting,"</u> on p. 149) before contacting <u>Canon U.S.A.'s e-Support</u>.

# **1.1.1 Hardware Requirements**

Authorized Send is designed to operate on the following Canon MEAP-enabled devices using the minimum specified MEAP Contents version.

Device Family	MEAP Contents
imageRUNNER 2270/2870/3570/4570	32.02
imageRUNNER 8070/9070/85+/105+	11.03
imageRUNNER 5570/5070/6570	35.02
imageRUNNER C3170	20.25
imageRUNNER 7105/7095/7086	35.02
imageRUNNER C6870/C5870	11.03
imageRUNNER C5180/C4580/C4080	20.05
imagePRESS C1	1.08
imageRUNNER C3380/C2880	10.02
imageRUNNER 3025/3030/3035/3045	10.05
imageRUNNER 5075/5065/5055	10.04
imageRUNNER C5185/C5180/C4580/C4080 (Version up)	65.13
imageRUNNER C3380/C2880 (Version up)	60.06
imagePRESS C7000VP/C6000VP/C6000	10.07
imageRUNNER C5058/C5068	60.13
imageRUNNER 5055/5065/5075 V2	30.04
imageRUNNER 5050	30.04
imageRUNNER 7086/7086N/7086B/7095/7095P/7105/7105B V2	55.03
imageRUNNER C2550/C3480	75.45
imageRUNNER 3225/3230/3235/3245	21.06
imagePRESS C1+	1.10

# IMPORTANT

- MEAP and Use HTTP settings (from the Additional Functions screen) on the MEAP device must be enabled. (See the *Reference Guide* or the appropriate e-manual that came with your machine.)
- Access to System Manager Settings (from the Additional Functions screen) on the MEAP device is necessary.
- There must be network connectivity between the MEAP device, Active Directory servers, an e-mail server, and shared file servers.
- Inbox 99 on the MEAP device must be available for use, and without password protection.

# 1.1.2 Server Requirements

Authorized Send communicates with the following servers:

- Supported authentication servers:
  - Windows 2000 SP4/2003 SP2/2008 SP1 Active Directory
  - Lotus Domino Version 7
  - Novell NetWare 6.5/eDirectory 8.7 SP1 (or later)
- Supported address book servers:
  - Windows 2000 SP4/2003 SP2/2008 SP1 Active Directory
  - Lotus Domino Version 7
  - Novell NetWare 6.5/eDirectory 8.7 SP1 (or later)
- Supported name servers:
  - Windows 2000 SP4/2003 SP2/2008 SP1 (or later) DNS server
- Supported Scan to E-Mail servers:
  - Microsoft Exchange Server 2000/2003/2007 SP1
- Supported Scan to Network Share servers (with the exclusion of Cluster Server environment):
  - Windows Vista SP1/XP SP2/2000 SP4/2003 SP2 (or later)/2008 SP1 Local Share
  - Windows Vista SP1/XP SP2/2000 SP4/2003 SP2 (or later)/2008 SP1 Domain Share
  - Windows DFS (Distributed File System) Share
    - Windows Vista SP1/XP SP2/2000 SP4/2003 SP2/2008 SP1
- The following fax servers have been tested:
  - Relay Fax 6.7 by ALT-N Technologies
    - (In order for the Scan to Fax function to work successfully with Relay Fax, each fax number used must have a corresponding e-mail address.)

# 1.1.3 Software Requirements

Microsoft Internet Explorer 6.0 or later, with JavaScript enabled, must be installed and configured prior to installing the Authorized Send application.

KDC is necessary for running Kerberos authentication.

### **1.1.4 Home Directory Requirements**

If the System Administrator wants to configure the Retrieve Home Directory (Active Directory only) feature, the following three types of configurations are supported.

#### Local Share

This configuration illustrates when the home directory exists on the authentication server as a local share. No text manipulation is required, and the value entered is used exactly as is.

Home folder		
Local path:	\home_directories\dev\user1	
C <u>C</u> onnect:		

Home Directory as a Local Share

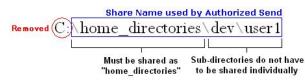
#### Local Path

This configuration illustrates when the home directory exists on the authentication server as a local folder.

Local path:	C:\home_directories\dev\user1	
C <u>C</u> onnect:	To:	

Home Directory as a Local Path

When the home directory exists on the authentication server as a local folder, it is impossible for Authorized Send to use the text as it is. Therefore, some text manipulation is required. In this case, Authorized Send removes the leading drive letter (in this case, "C:"), and then the rest of the text is treated as a local share. In this example, "home\_directories" must be a valid share name.



#### Mapped Share

This configuration illustrates when the home directory exists as a mapped share. In this example, "fileserver" is used as the host name of the file server, and "\home\dev\user1" is used as the share's file path.

Home folder C Local path:	_			
• <u>C</u> onnect:	Z:	<b>_</b>	<u>I</u> o:	\\fileserver\home\dev\user1

Home Directory as a Mapped Share

### 1.1.5 Distributed File System Requirements

Authorized Send supports the following two DFS (Distributed File System) roots.

Stand-alone DFS root

#### Domain-based DFS root

Successful domain-based DFS root support for Authorized Send requires that certain configuration settings be implemented and understood.

- 1. End users can only access the domain-based DFS roots that belong to the domain against which they were authenticated.
- 2. The authentication server created with Authorized Send's Configuration servlet must have the Domain Name configured to match the FQDN.

### IMPORTANT

If the authentication server is configured with a NetBIOS domain name, access is granted to the application; however, you will not be able to access any domain-based DFS roots.

3. Browsing for domain-based DFS roots are not supported. A preset share or home directory must be configured, or be manually entered in the share location.

### IMPORTANT

If you configure a preset share for a domain-based DFS root, the file server must be configured with the FQDN of the Domain (i.e., If the domain name is "MyCompany.com," then the file server must be configured with the FQDN "MyCompany.com." The FQDN is not case-sensitive.). This results in the domain-based DFS root's preset share on the file server matching the authentication server's domain name.

4. The first successful DFS target is used; otherwise, the end user will not be able to scan to the DFS root.

# 1.1.6 Communication Interfaces

The table below shows the different communication interfaces, their specific port numbers, and descriptions used with Authorized Send.

Communication Interface	Port	Description
NTLM	Determined by AD server	Used for authentication.
Kerberos	UDP/TCP Port 88	Used for authentication.
LDAP	TCP Port 389	Used to retrieve e-mail addresses.
SMB	TCP Port 139 and TCP Port 445	Used for the Scan to Folder function.
SMTP	TCP Port 25	Used for the Scan to E-Mail function.
НТТР	TCP Port 8000	Used to access the administration Web page.
HTTPS	TCP Port 8443	Used to access the secure administration Web page.
SSL	TCP Port 636	Used to communicate with the LDAP server.
Syslog	UDP Port 514	Used to communicate with the syslog server.

# **1.1.7 Supported Authentication Protocols**

Kerberos and NTLM are the supported protocols when communicating with a Microsoft Active Directory server.

Simple Binding is the supported protocol when communicating with Novell eDirectory and Lotus Domino.

Anonymous Binding is the protocol reserved for communication with any of the supported address book servers (when applicable).

### IMPORTANT

If Simple is selected as the authentication method and Novell eDirectory is the targeted authentication server, set the following settings on the eDirectory server:

- Disable "Require TLS for Simple Binds with Password" for the LDAP Group.
- Disable "Require TLS for all operations" for the LDAP Server in the Connections section.

- In the Restrictions section, select [Use Low Cipher (56 or 64-bit)].

### 1.1.8 MEAP Application Coexistence Support

Authorized Send can coexist with other installed MEAP applications that have received verification by Canon U.S.A., Inc., provided that there are sufficient resources available on the MEAP device.

The following table shows the maximum values for MEAP resources that Authorized Send could use in a MEAP device.

MEAP Device Resource Requirements	Maximum		
File space usage	25,000 KB		
Memory usage	5,000 KB		
File descriptor usage	20		
Socket usage	16		
Thread usage	50		

Authorized Send has been confirmed to coexist with the following applications:

- Scan to Database 1.1
- Pharos 2.3.10 with Uniprint 8.0 (Not supported when the [Enable USB Keyboard input] check box on the Options screen is selected.)

# **1.2 Communication Environment**

Authorized Send must be installed on a MEAP-enabled device. There must be network connectivity between the MEAP device, DNS, authentication servers, address book servers, SMTP server, and shared file servers.

It is necessary to configure Authorized Send to communicate with the authentication servers and address book servers.

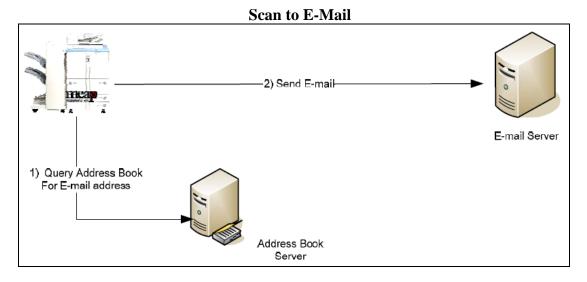
The following table lists the supported authentication servers and authentication methods.

Supported Authentication Servers	Authentication Methods
Windows Active Directory	NTLM, Kerberos (with or without SSL)
Novell NetWare 6.5/eDirectory 8.7 SP1	Simple LDAP (with or without SSL)
Lotus Domino v7	Simple LDAP (with or without SSL)

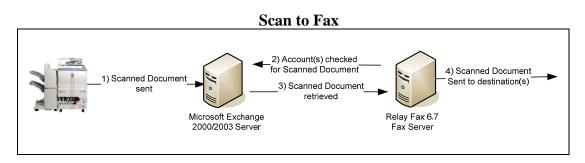
The following table lists the supported address book servers and binding methods.

Supported Address Book Servers	Binding Methods
Windows Active Directory	NTLM, Kerberos (with or without SSL)
Novell NetWare 6.5/eDirectory 8.7 SP1	Simple LDAP (with or without SSL)
Lotus Domino v7	Simple LDAP (with or without SSL)

The following illustrations represent a flow of operations for the Scan to E-Mail, Scan to Fax, and Scan to Folder functions of the Authorized Send application.

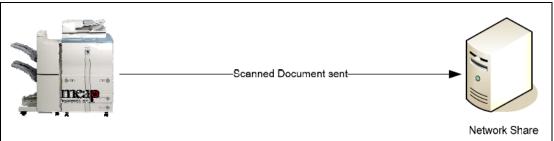


- 1. The user makes an address book query from the Scan to E-Mail function on the MEAP machine. The machine sends an LDAP query to the address book server to retrieve the desired list of e-mail addresses.
- 2. Once all e-mail addresses are verified and selected, the machine sends the e-mail message to the E-mail or SMTP server.



- 1. The user manually inputs the recipient's fax number.
- 2. The machine sends the scanned document to the SMTP server.
- 3. The SMTP server sends the scanned document to the fax server.
- 4. The fax server sends the scanned document to the destination.

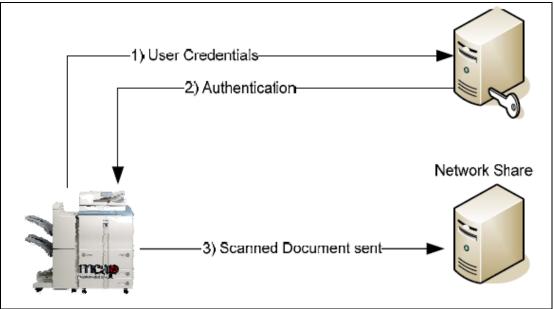
#### **Scan to Folder**



- 1. The user browses for the desired folder on the file server directly from the machine.
- 2. Once the directory is found and selected, the machine sends the file to the designated location on the file server.

Ø NOTE

When a user accesses a network share, they are authenticated against that share using their credentials. If they do not have access rights to that share, they will be prompted to enter a user name and password.



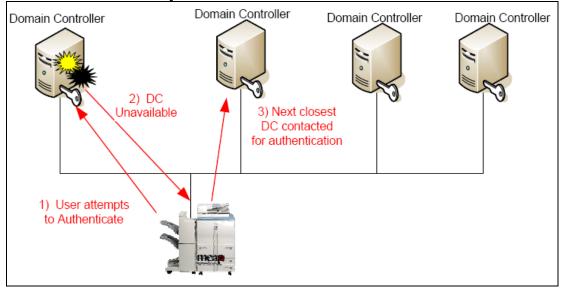
#### Scan to Folder with NTLM Authentication

- 1. The user logs on to the machine using one of the authentication methods.
- 2. The user browses and enters their credentials to gain access to a network shared folder using NTLM as the authentication method.
- 3. Once access is granted, the scanned document is stored in the selected folder.

Scanned Document sent Selected Share Dynamically Created Folder

Scan to a Dynamically Created Folder

- 1. The authenticated user selects a folder, enters a document name, and scans the document.
- 2. The scanned document is automatically stored in a sub-folder (that was dynamically created) of the selected folder.



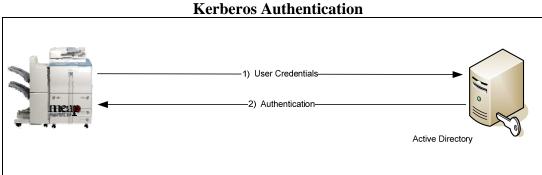
#### **Dynamic Domain Controller Location**

- 1. The user tries to log on to the machine using one of the authentication methods.
- 2. The system is unable to contact the authentication server previously cached.
- 3. The system locates the next closest available domain controller.
- 4. Authentication or address book lookup is performed by the new domain controller.
- 5. The new domain controller is cached.

# 1.2.1 Communication Diagrams

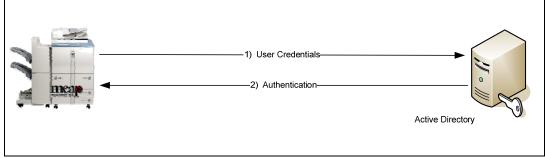
This section shows the flow of communication protocols based on the authentication method that you select. You can configure up to 10 authentication servers.

### **1.2.1.1** Authentication Communication Diagrams



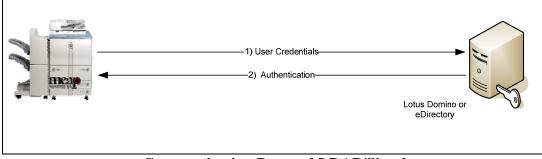
**Communication Protocol LDAP/Kerberos** 

#### **NTLM Authentication**



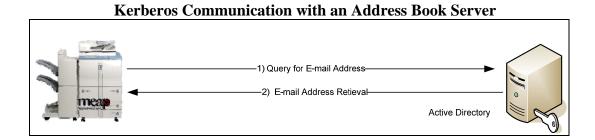
Communication Protocol LDAP/NTLM

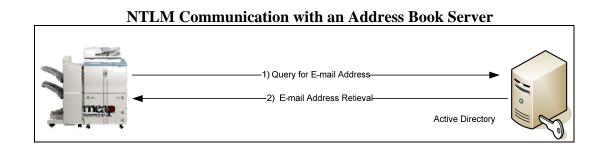
#### **Simple Authentication**

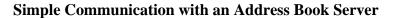


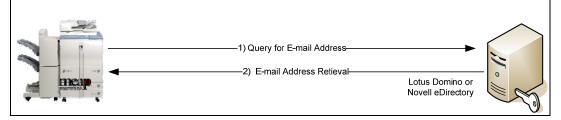
**Communication Protocol LDAP/Simple** 

### 1.2.1.2 Address Book Communication Diagrams

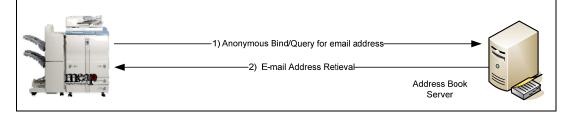








#### Anonymous Bind Communication Using LDAP with an Address Book Server



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# Chapter 2 Installing Authorized Send

This chapter describes how to install Authorized Send on a MEAP-enabled machine using the MEAP SMS program.

The System Administrator for the target MEAP device is best suited for installing the Authorized Send application, using a networked computer that is connected to the Internet and the device.

Before installation, you must obtain the license file from <u>www.canon.com/Meap</u>, and have the IP address of the MEAP-enabled device.

# IMPORTANT

- This chapter describes the procedure for a new installation of Authorized Send Version 4.1.
- If you want to upgrade from a previous version of Authorized Send, you must uninstall the previous version from the MEAP device before installing this version. If you are upgrading from version 3.0, 3.51, 3.52, or 4.0 you do not have to uninstall the previous version if you are using the same license file (although you still must [Stop] the program).
- Do not use the browser's [Back] and [Forward] buttons during the installation process. Only use the clickable links in the browser's window.
- For more information on using SMS and uninstalling MEAP applications, see the *MEAP SMS Administrator Guide* that came with your MEAP device.
- 1. Open a browser window  $\rightarrow$  enter the following URL:

#### http://<device IP>:8000/sms

https://<device IP>:8443/sms (if you are using SSL for communications) (Replace <device IP> with the IP address of the MEAP device.)

2. Enter **MeapSmsLogin** in [Password]  $\rightarrow$  click [Log In].

Service Management Service	meap
	English
Login	
Enter password.	
Password:	
	Log In

The SMS Application List screen is displayed.

3. Click the [Install] tab.

Serv	ice Manage	ment Service						mea
				Арр	lication List	Install	System Manageme	Log Out
ppli	cation List							
						Uninst	all Start	Stop
	Name	Installed on		Application ID		Status	License	Resources Used
o	<u>UICapture</u>	Dec/05/2007	9bb4826d-30	2a-40bc-8c58-7977cea	a5da9e	Started	Installed	File Space:     14 KB       Memory:     100 KB       Threads:     4       Sockets:     4       File Descriptor:     4
	rce Information urce information	of the above applications ar	1d enhanced system	applications used in Amount Used		emaining	Per	cent Used
		Hard Disk		21854 KB	10	26722 KB	2% •	
		Memory		550 KB	3	2218 KB	2% •	
		Threads		5		157	3% =	
		Sockets		4		124	3% =	
		File Descriptor		5		123	4% =	

The SMS Install Application/License screen is displayed.

4. Under < Application File>, click [Browse] to the right of Path.

Service Management Service	1				meap
		Application List	Install	System Management	Log Out
Install Application/License					
Enter the application/license path you w	ant to install to and click OK.				
Application File					
	Path:		Browse		
License File	Path:		Browse		
				ОК	Cancel

5. Navigate to the drive or directory containing the .jar file → select the file → click [Open].

# IMPORTANT

Make sure that you select the file that ends with the .jar extension for the application file.

6. Verify that the correct file was selected.

Service Management Ser	rvice				meap
		Application List	Install	System Management	Log Out
Install Application/License					
Enter the application/license path	you want to install to and click OK.				
Application File			_		
	Path C:\ASend_4.1\Authorize	dSend_enc.jar	Browse		
License File	Path:		Browse		
				ОК	Cancel

7. Under <License File>, click [Browse] to the right of Path.

Service Management Servi	ce			meap
	Application List	Install	System Management	Log Out
Install Application/License				
Enter the application/license path you	a want to install to and click OK.			
Application File	Path:[C:\ASend_4.1\AuthorizedSend_enc.jar	Browse		
License File	Pathjo.(ASend_4. (AdditionzedSend_enc.ja)	blowse		
	Path:	Browse		
			OK	Cancel

### **O** IMPORTANT

The license file must be downloaded from the LMS beforehand. For more information, contact your local authorized Canon dealer.

8. Navigate to the drive or directory containing the .lic file  $\rightarrow$  select the file  $\rightarrow$  click [Open].

### IMPORTANT

Make sure that you select the file that ends with the .lic extension for the license file.

9. Verify that the correct file was selected  $\rightarrow$  click [OK].

Service Management Serv	ice			meap
	Application List	Install	System Management	Log Out
Install Application/License				
Enter the application/license path yo	ou want to install to and click OK.			
Application File				
	Path: C:\ASend_4.1\AuthorizedSend_enc.jar	Browse		
License File	Path C:\ASend_4.1\ASendLicense.lic	Browse		
			ОК	Cancel

The SMS Confirm Install Application/License screen is displayed.

### 10. Click [OK].

Service Management Service	meap
Confirm	
Coulifm	
Install Application/License	
Click OK to install the following application.	
Application Information	OK Cancel
Properties	Details Authorized Send
Application Name Version	4.1.0.0107
Application ID	f68699e6-010a-1000-a70a-00e000c4ae6f
Manufacturer	Canon U.S.A., Inc.
Copyright	Copyright Canon U.S.A., Inc. 2009
Description	Authorized Scan to Email/Fax/Folder

During installation, the message <Installing...Please wait a moment.> is displayed.

11. Click the [Authorized Send] radio button  $\rightarrow$  click [Start].

Serv	vice Managemer	nt Service				mea
			Application List	Install	System Manageme	Log Out
Appli	ication List			Uninstall	Start	Stop
	Name	Installed on	Application ID	Status	License	Resources Used
0	Authorized Send	Oct/12/2009	f68699e6-010a-1000-a70a-00e000c4ae6f	Installed	Installed	File Space:       25000 KB         Memory:       5000 KB         Threads:       50         Sockets:       16         File Descriptor:       24
						File Space: 14 KB Memory: 100 KB

Note that the status of the Authorized Send application is <Installed> before clicking [Start].

The status will change to <Started> if successful.

Sen	vice Managemer	nt Service				mea
			Application List	Install	System Manageme	Log Out ent
4ppl	ication List			Uninstall	Start	Stop
	Name	Installed on	Application ID	Status	License	Resources Used
©	Authorized Send	Oct/12/2009	f68699e6-010a-1000-a70a-00e000c4ae6f	Started	Installed	File Space:       25000 KB         Memory:       5000 KB         Threads:       50         Sockets:       16         File Descriptor:       24
0	<u>UICapture</u>	Dec/05/2007	9bb4826d-302a-40bc-8c58-7977cea5da9e	Started	Installed	File Space: 14 KB Memory: 100 KB Threads: 4 Sockets: 4 File Descriptor: 4

Installation is complete.

12. Click [Log Out] to exit SMS.

# Chapter 3 Configuring Authorized Send

This chapter describes how to configure Authorized Send from a Web browser and set up the authentication servers, address book servers, share names, and options for the Scan to E-Mail, Scan to Fax, and Scan to Folder functions. It also describes how to configure the application's interface appearance using the optional Brand Configuration Tool.

The Authorized Send Configuration page contains the following items for configuring Authorized Send:

Authentication:	Create up to 10 authentication servers.
E-Mail Service:	
General:	Configure an SMTP server.
Address Book:	Configure up to 10 address book servers.
Scan to E-Mail:	Configure the Scan to E-Mail settings.
Scan to Fax:	Configure the Scan to Fax Settings.
Scan to Folder:	
General:	Configure the Scan to Folder settings.
Preset Shares:	Create preset folders for users to scan to.
Options:	Configure the optional settings.
Logs:	Configure the log settings, remote syslog servers, and download and view
	the logs.
About:	Display the Authorized Send version information.

# 3.1 Flow of Configuration Operations

From the Authorized Send Configuration screen, you can configure the settings necessary to use the Authorized Send application.

1. Open a browser window  $\rightarrow$  enter the following URL:

http://<device IP>:8000/AuthSendConfiguration (Replace <device IP> with the IP address of the MEAP device.)

The Please enter Login ID and Password screen is displayed.

### IMPORTANT

- Enter AuthSendConfiguration exactly as shown, as it is case-sensitive.
- If Portal Service is installed, you can also access the Authorized Send Configuration screen by entering http://<device IP>:8000 → click the Authorized Send Configuration link. (Replace <device IP> with the IP address of the MEAP device.)

2. Enter your user name in [Login ID] and your password in [Password] → click [Login].

The default Login ID is 'Administrator', and the default password is 'Admin'.

Authorized Send Configuration Canon				
Authentication				
E-Mail Service				
Scan to E-Mail				
Scan to Fax	Please enter Login ID and Password.			
Scan to Folder				
Scan Settings	Login ID: Administrator			
Options				
Logs	Password:			
About				
	Login			

The Authentication Servers screen is displayed.

### IMPORTANT

If you are using a temporary license and the license has expired, the message <The Authorized Send license has expired. Please contact your Canon dealer.> will be displayed. You must update your license file, or you will not be able to access the Configuration servlet.

3. Click [Add].

	Change ID & Password	Logout
Authorize	d Send Configuration Canon	
1		
Authentication		
E-Mail Service	Authentication Servers	
Scan to E-Mail		
Scan to Fax	Domain Name Authentication Method	
Scan to Folder	Domain Name Authentication Method	
Scan Settings		
Options	Edit Delete Add	
Logs		
About		

The Create Authentication Server screen is displayed.

4. Select the authentication method → configure the settings based on the selected authentication method → click [Create]. (See <u>"Creating an Authentication Server</u>," on p. 49.)

The available settings vary, depending on the selected authentication method.

	Change ID & Password Logout
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Create Authentication Server
Scan to E-Mail	Create Aumenication Server
Scan to Fax	Authentication Settings
Scan to Folder	Method:
Scan Settings	Pull Host from DNS: O Yes O No
Options	Host: Port 389 SSL: 🗆 Test 🗹
Logs	Hostname:
About	Domain Name:
	Retrieve User E-Mail Address During Authentication
	Address Book Server: None
	Scan to Home Directory Settings
	□ Retrieve Home Directory (Active Directory only)
	Scan to Folder Authentication Settings
	□ NTLM Authentication
	Reset Cancel Create

The Authentication Server is created, and is added to the list on the Authentication Servers screen.

5. Click [E-Mail Service]  $\rightarrow$  [General].

Authorize	d Send C	Configurati	on Cal	1011	Change ID & Password	Logout
Authentication						
E-Mail Service	General		Authentic	ation Servers		
Scan to E-Mail	Address Book		Authentic	ation servers		
Scan to Fax			Demein Neme	Authentication Method		
Scan to Folder			Domain Ivame	Authentication Method		
Scan Settings			auth.asend.com	Kerberos		
Options						
Logs			dit D	elete Add		
About		-		Add		

The E-Mail Service screen is displayed.

6. Configure the settings under <General Settings> → click [Save]. (See <u>"Configuring</u> <u>E-Mail Service Settings,"</u> on p. 65.)

Authorize	Change ID & Password Logout
Authentication	
E-Mail Service	E-Mail Service
Scan to E-Mail	
Scan to Fax	General Settings
Scan to Folder	SMTP Server Address: Port: 25 Test: 🔽
Scan Settings	Enable SMTP Authentication
Options	
Logs	Reset Save
About	

7. Click [E-Mail Service]  $\rightarrow$  [Address Book].

Authorize	d Send C	onfigurati	on Cat	1011	Change ID & Password	Logout
Authentication						
E-Mail Service	General		Authentic	ation Servers		
Scan to E-Mail	Address Book		Authentik	ation Servers		
Scan to Fax		_	Domain Name	Authentication Method		
Scan to Folder			Domain Name	Authentication Method		
Scan Settings	]		auth.asend.com	Kerberos		
Options	1					
Logs	1		dit n	elete Add		
About	1	E	dit	elete Add		

The Address Book Servers screen is displayed.

8. Click [Add].

Authorize	d Send Configuration Canon	Logout
Authorize		
Authentication		
E-Mail Service	Address Book Servers	
Scan to E-Mail		
Scan to Fax		
Scan to Folder	Domain Name Bind Method	
Scan Settings		
Options		
Logs	Edit Delete Add	
About		

The Create Address Book Server screen is displayed.

9. Configure the settings on the Create Address Book Server screen  $\rightarrow$  click [Create].

	Change ID & Password
uthorized	Send Configuration Canon
thentication	
Mail Service	Create Address Book Server
can to E-Mail	
an to Fax	Retrieve User E-Mail Address for the Following Authentication Server
an to Folder	Authentication Server: None
an Settings	Note: This setting is stored in the Authentication Menu
ptions	Address Book Settings
gs	Method:
oout	Pull Host from DNS: O Yes O No
	Host: Port: 389 SSL: 🗆 Test 🔽
	Hostname:
	Domain Name:
	Use Public Credentials: O Yes O No
	Search Root:
	LDAP Match Attribute:
	LDAP Email Attribute:
	Maximum Search Results: 25 🔽
	Scan to Home Directory Settings
	C Retrieve Home Directory (Active Directory only)
	Reset Cancel Create
	Cancer Create

The address book server is created, and is added to the list on the Address Book Servers screen.

10. Click [Scan to E-Mail].

Authorize	d Send Configuration	1	Cano	n	Change ID & Password L	.ogout
Authentication E-Mail Service Scan to E-Mail		L	Address Bool	s Servers		
Scan to Fax Scan to Folder	_		Domain Name	Bind Method		
Scan Settings		1	auth.send.com	Kerberos		
Options Logs						
About	E	Edi	it Delete	Add		

The Scan to E-Mail screen is displayed.

11. Click the [Enable Scan to E-mail] check box  $\rightarrow$  click [Save].

		Change ID & Password	Logout
Authorize	d Send Configuration Canon		
Authentication			
E-Mail Service	Scan to E-Mail		
Scan to E-Mail			
Scan to Fax	🔽 Enable Scan to E-mail		
Scan to Folder	Access Controls		
Scan Settings			
Options	E-mail to self only		
Logs	Disabled Item Default Value		
About	Address Book		
	🗆 To	✓ Self	
	Subject	🗖 Required	
	Body	]	
	□ File Name		
	General Settings		
	☑ E-mail CC to self		
	Reset Save		

If you want to restrict users to only send e-mail messages to themselves, select the [E-mail to self only] check box.

If you want to restrict access to the [Address Book] key or the [To], [Subject], [Body], or [File Name] text boxes on the SCAN TO EMAIL screen on the machine, select the respective check boxes under <Disabled>.

If you want to restrict the [To] text box to only show the user's e-mail address, select the [Self] check box.

If you require that the [Subject] text box is always populated, select the [Required] check box.

You can set up default recipients, subjects, and body text by entering their default values in the [To], [Subject], and [Body] text boxes under <Default Value>.

If you want to send a copy of the scanned document to the e-mail address registered to your user account, select the [E-mail CC to self] check box.

12. Click [Scan to Fax].

Authorize	Change ID & Password Logo d Send Configuration Canon
Authentication	
E-Mail Service	Scan to Fax
Scan to E-Mail	Stall to Fax
Scan to Fax	Enable Scan to Fax
Scan to Folder	
Scan Settings	Reset Save
Options	
Logs	
About	

The Scan to Fax screen is displayed.

13. Click the [Enable Scan to Fax] check box → enter the appropriate template configuration in the [Fax Recipient Template] text box → click [Save]. (See <u>"Configuring Scan to Fax Settings,"</u> on p. 97.)

Authorize	d Send Configuration Canon	Logout
Authentication		
E-Mail Service	Scan to Fax	
Scan to E-Mail		
Scan to Fax	🔽 Enable Scan to Fax	
Scan to Folder	General Settings	
Scan Settings		
Options	Fax Recipient Template \${FAXNUMBER}@faxserver.company.com Fax Number	
Logs	(e.g., fax=/NUM=\${FAXNUMBER}@faxserver.company.com)	
About	Reset Save	

A message is displayed, informing you that the settings have been saved.

# NOTE

The Scan to Fax function is disabled by default.

14. Click [Scan to Folder]  $\rightarrow$  [General].

Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Scan to Fax
Scan to E-Mail	
Scan to Fax	✓ Enable Scan to Fax
Scan to Folder	General ings
Scan Settings	Preset Shares
Options	Fax Recipient Template: \${FAXNUMBER}@faxserver.company.com
Logs	(e.g., fax=/NUM=\${FAXNUMBER}@faxserver.company.com)
About	Reset Save

The Scan to Folder screen is displayed.

15. Select the [Enable Scan to Folder] check box → configure the Scan to Folder Access Controls → enter the IP address of the NetBIOS name server in [WINS Server IP] → click [Save].

	Change ID & Password Lo	ogout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Scan to Folder	
Scan to E-Mail	Stan to Folder	
Scan to Fax	Enable Scan to Folder	
Scan to Folder		
Scan Settings	Access Controls	
Options	Scan to Home Directory/Preselected Share only	
Logs	Disabled Item	
About	Preset Share	
About	□ File Server/Path	
	Browse	
	🗆 File Name	
	General Settings	
	WINS Server IP: Test: 🔽	
	Enable Dynamic Folder Creation	
	Reset Save	

Select the [Scan to Home Directory/Preselected Share only] check box if you want to automatically disable the [Preset Share], [File Server/Path], and [Browse] check boxes with one click.

If you want to manually restrict user access to the Preset Share drop-down list, File Server and File Path text boxes, Browse key, or File Name text box on the SCAN TO FOLDER screen on the machine, select the [Preset Share], [File Server/Path], [Browse], or [File Name] check boxes under <Disabled>.

Select the [Test] check box if you want the connection to the WINS server to be verified before you save the settings.

Select the [Enable Dynamic Folder Creation] check box if you want a sub-folder to be automatically created when a user tries to scan to a folder that does not exist.

Select the [Only for Preset Shares] check box to restrict a user to only scan to a dynamic folder that was created as a preset share by the System Administrator beforehand. When this option is selected, the user must enter a valid file server/file path manually.

A message is displayed, informing you that the settings have been saved.

16. Click [Scan to Folder]  $\rightarrow$  [Preset Shares].

Authorize	d Send Co	nfigura	ati	ion Cal	1011		Change ID & Password	Logout
Authentication								
E-Mail Service				Scan	to Folder			
Scan to E-Mail				Seam				
Scan to Fax								
Scan to Folder	General			Share Name	File Server	File Path		
Scan Settings	Preset Shares			Home Directory		\${HOME}/		
Options			-	110,110 D 1, 0010, y				
Logs								
About		E	Edit	D	elete	Add		
		Pre	selec	ted Share: Select	Share-	▼ Save	2	

The Preset Shares screen is displayed.

17. Click [Add] → specify the Share Name settings → click [Create]. (See <u>"Creating a</u> <u>Preset Share,"</u> on p. 103.)

Authorize	Change ID & Password Logout
Authentication	
E-Mail Service	Create Share Name
Scan to E-Mail	
Scan to Fax	
Scan to Folder	Share Name:
Scan Settings	File Server:
Options	Note: If \${HOME} exists in the File Path, then the File Server is ignored.
Logs	File Path: Append User Name
About	
	Reset Cancel Create

The new preset share is added to the list on the Preset Shares screen.

17.1 If you want to specify your home directory as a preselected share that will automatically appear in the Preset Share drop-down list on the SCAN TO FOLDER screen, select [Home Directory (if exists)] from the Preselected Share drop-down list → click [Save]. (See <u>"Creating a Preset Share,"</u> on p. 103.)

Authorized Send	Configurat	ion Ca	non		Change ID & Password	Logout
Authentication						
E-Mail Service		Scan	to Folder			
Scan to E-Mail		Sein				
Scan to Fax						
Scan to Folder		Share Name	File Server	File Path		
Scan Settings		Home Directory		\${HOME}/		
Options	-		100.000			
Logs		Share1	1.1.1.1	/NewShare1/		
About						
	Presele	ected Share: -Select	elete Share- Share- Directory (if exis	Add Save		

### 18. Click [Scan Settings]

					Chang	e ID & Password	Logout
Authorize	d Send Configu	ration Ca	non				
	-						
Authentication							
E-Mail Service		Scar	ı Settings				
Scan to E-Mail							
Scan to Fax	Default File	e Type Settings				-	
Scan to Folder	Default File	Type Selected: PDF	• I	Disabled: 🗆			
Scan Settings	Default See	an Settings for File Type					
Options	Default Sca			)F		-	
Logs		Scan Settings for Fil	le Type: [PL				
About	Disabled	Settings	Disabled	Set	tings		
		Paper Size: Auto 💌		Image Mode:	Text 💌		
		Resolution: 200x200 💌		Color Mode:	Auto 💌		
		Brightness: Auto 💌		Sided:	1 Sided 💌		
		PDF Encryption					
		Reset		Save			

The Scan Settings screen is displayed.

19. Specify the scan settings, as necessary → click [Save]. (See <u>"Configuring Scan Settings</u>," on p. 108.)

	Change ID & Password Logo
Authorize	ed Send Configuration Canon
Authentication	
E-Mail Service	Scan Settings
Scan to E-Mail	
Scan to Fax	Default File Type Settings
Scan to Folder	Default File Type Selected: PDF 🔽 Disabled: 🗆
Scan Settings	Default Seen Settings for File Times
Options	Default Scan Settings for File Types
Logs	Scan Settings for File Type: PDF
About	Disabled Settings Disabled Settings
	□ Paper Size: Auto • □ Image Mode: Text •
	🗆 Resolution: 200x200 🔽 🗖 Color Mode: Auto 💌
	□ Brightness: Auto 🔽 □ Sided: 1 Sided 🗹
	□ PDF Encryption
	Reset Save

### 20. Click [Options].

	Change ID & Password Lo	ogout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Options	
Scan to E-Mail		
Scan to Fax	Populate User Name from Login Application	
Scan to Folder	Enable USB Keyboard input	
Scan Settings	Note: If changed, a restart is needed for the change to take effect.	
Options	Hote, in changed, a redainto needed for the change to take cheet.	
Logs	Configuration Session Timeout (min): 5	
About	Network Socket Timeout (seconds): 5	
	Application Display Name (up to 20 characters): Authorized Send	
	Note: If changed, a restart is needed for the change to take effect. Leave blank to save the default Application Display Name.	
	Reset Save	

The Options screen is displayed.

21. Specify the optional settings, as necessary → click [Save]. (See <u>"Configuring</u> <u>Optional Settings,"</u> on p.113.)

	Change ID & Password Logout
Authorize	d Send Configuration Canon
	•
Authentication	
E-Mail Service	Options
Scan to E-Mail	opiono
Scan to Fax	Populate User Name from Login Application
Scan to Folder	Enable USB Keyboard input
Scan Settings	Note: If changed, a restart is needed for the change to take effect.
Options	
Logs	Configuration Session Timeout (min):  5
About	Network Socket Timeout (seconds): 5
	Application Display Name (up to 20 characters): Authorized Send Note: If changed, a restart is needed for the change to take effect. Leave blank to save the default Application Display Name.
	Reset Save

### 22. Click [Logs].

Authorize	d Send Configuration	Canon		Change ID & Password	Logout
Authonizo	a bona conngulation	Cullon			
Authentication					
E-Mail Service		Logs			
Scan to E-Mail		2050			
Scan to Fax		Enable Logging			
Scan to Folder	Severity Level:	Debug 💌			
Scan Settings		Enable Syslog			
Options		E THE			
Logs		Save			
About	Log Files (right-c	lick "Save Target As"	to download)		
	Log Thes (right-c	ner Save raiget As	to download)		
		Current Log	Delete		

The Logs screen is displayed.

23. Check the [Enable Logging] check box → specify the Severity Level → configure the syslog servers → click [Save]. (See <u>"Configuring Log Settings,"</u> on p. 117.)

	Change ID & Password Log	jout
Authorize	d Send Configuration Canon	
	5	
Authentication		
E-Mail Service	Logs	
Scan to E-Mail		
Scan to Fax	Enable Logging	
Scan to Folder	Severity Level: Debug	
Scan Settings	Enable Syslog	
Options	Syslog Server UDP Port	
Logs	514	
About	514	
	514	
	Save	
	Log Files (right-click "Save Target As" to download)	
	Current Log Delete	

You can also view, download, or delete the current log file. For more information, see <u>"Configuring Log Settings,"</u> on p. 117.

24. If you want to verify the version number of Authorized Send, click [About].

	Change ID & Password Lo	ogout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	About	
Scan to E-Mail		
Scan to Fax	Authorized Send 4.1.0.0107	
Scan to Folder	Copyright Canon U.S.A., Inc. 2009	
Scan Settings	All Rights Reserved	
Options	Canon U.S.A., Inc.	
Logs	One Canon Plaza, Lake Success, NY 11042-1198	
About		

25. Click [Logout].

	Change ID & Password Logou
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	About
Scan to E-Mail	
Scan to Fax	Authorized Send 4.1.0.0107
Scan to Folder	Copyright Canon U.S.A., Inc. 2009
Scan Settings	All Rights Reserved
Options	Canon U.S.A., Inc.
Logs	One Canon Plaza, Lake Success, NY 11042-1198
About	

# 3.2 Creating an Authentication Server

You can create up to 10 domains for authentication.

## IMPORTANT

If you select the Kerberos protocol for the authentication method, make sure that the device clock setting is properly synchronized with the configured authentication server and address book server. For more information on synchronizing the device clock with the server clock, see <u>"Synchronizing the Device and Server Time,"</u> on p. 142.

1. Display the Authorized Send Configuration screen.

### **NOTE**

For instructions on displaying the Authorized Send Configuration screen, see <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Enter your user name in [Login ID] and your password in [Password] → click [Login].

# NOTE

For more details on logging on to the Authorized Send Configuration screen, see <u>"Flow of Configuration Operations,"</u> on p. 35.

3. Click [Authentication]  $\rightarrow$  [Add].

Authorize	Change ID & Password Logout
Authentication	
E-Mail Service	Authentication Servers
Scan to E-Mail	
Scan to Fax	Domain Name Authentication Method
Scan to Folder	Domain Name Authentication Method
Scan Settings	
Options	Edit Delete Add
Logs	
About	

4. Click the Method drop-down list to select the authentication method.

	Change ID & Password Logout
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Create Authentication Server
Scan to E-Mail	Create Authentication Server
Scan to Fax	Authentication Settings
Scan to Folder	Method:
Scan Settings	Pull Host from DNS: Kerberos NTLM
Options	Host: Simple Port: 389 SSL: 🗆 Test: 🗹
Logs	Hostname:
About	Domain Name:
	Retrieve User E-Mail Address During Authentication
	Address Book Server: None
	Scan to Home Directory Settings
	Retrieve Home Directory (Active Directory only)
	Scan to Folder Authentication Settings
	$\Box$ NTLM Authentication
	Reset Cancel Create

[Kerberos]: The machine communicates directly to Active Directory. [NTLM]: The machine communicates directly to Active Directory. [Simple]: Necessary if you use Domino or eDirectory for authentication. [Anonymous]: Configuring an anonymous authentication server enables you to use Authorized Send without logging on to the application. **O** IMPORTANT • If an Anonymous authentication server is configured, the Authorized Send SIGN IN screen on the machine is always bypassed, and the user is logged in as an anonymous user. • If an Anonymous server is created, other servers cannot be used. • To disable Anonymous authentication, the Anonymous authentication server must be deleted. When Anonymous authentication is deleted, the default screen is the Authorized Send SIGN IN screen on the machine. For details about deleting an Anonymous authentication server, see "Deleting an

Authentication Server," on p. 64.

- 5. Specify the settings for the selected authentication method.
  - 5.1 If you select [Kerberos] as the authentication method, specify the Authentication Settings, Retrieve User E-Mail Address During Authentication, Scan to Home Directory Settings, and Scan to Folder Authentication Settings.

cation				
ervice		Creat	e Authentication	Server
-Mail				
Fax	Authentication Se	ttings		
der	Method:	Kerberos 💌		
gs	Pull Host from DNS	S: O Yes 🖲 No		
	Host:			Port: 389 SSL: 🗖 Test: 🗖
	Hostname:			
	Domain Name	auth.asend.com		
	Address Book Serv		•	
	Scan to Home Dir			
		Directory (Active Di	rectory only)	
	Search Root:			
	LDAP Match Attrib	oute: sAMAccountNa	ame 💌	
	Scan to Folder Au	thentication Settin	25	
	✓ NTLM Authent	ication	-	
	M INTLINI Audien	Icauon		

### **Authentication Settings**

Method:	Kerberos
Pull Host from DNS:	Select [Yes] to automatically pull the host information from the DNS after you click [Create]. Select [No] if you want to manually configure the host information. The default setting is 'No'.
	If you select the [Yes] radio button, the first "live" domain controller is used as the authentication server after you click [Create].
Host:	This text box is only displayed if Pull Host from DNS is set to 'No'. Enter the DNS name or IP address of the authentication server.

Port:	This text box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Enter the connecting port number of the authentication server. You can enter a maximum of five numbers. The default port number is '389'.
SSL:	This check box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Select this check box if you want the authentication server to use SSL. If you select this check box, the host port number automatically changes to '636'.
Test:	This check box is only displayed if Pull Host from DNS is set to 'No'. Select this check box if you want the connection to the authentication server to be verified before you save the settings. The [Test] check box is selected by default.
Hostname:	This text box is only displayed for Kerberos if Pull Host from DNS is set to 'No'. Enter the host name of the authentication server.
Domain Name:	Enter the domain name of the authentication server.
Pull Port from DNS:	This check box is only displayed if Pull Host from DNS is set to 'Yes'. Select the [Pull Port from DNS] check box if you want the Port text box to be dynamically populated from the DNS.

### **Retrieve User E-Mail Address During Authentication**

Address BookIf you have already configured an address book serverServer:select the address book server from which your e-mail<br/>address will be retrieved from the drop-down list.

#### **Scan to Home Directory Settings**

Retrieve Home	Select this check box to obtain the currently logged on
Directory	user's home directory information from the
(Active	authentication server. This will create a Home Directory
Directory only):	element in the Preselected Share drop-down list on
	the Scan to Folder Preset Shares configuration screen.

# IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only)] check box on the Create Address Book Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

Search Root: Specify the search root for searching the user's home directory via LDAP.

Depending on your environment, you must enter the Base DN (Distinguished Name) of the location of the user accounts.

If the directory server is authenticating against Active Directory and the domain is, for example, us.canon.com, then the search root is dc=us, dc=canon, dc=com.

[Search Root] only appears if the [Retrieve Home Directory (Active Directory only)] check box is selected.

LDAP MatchSelect [sAMAccountName] or [userPrincipalName]Attribute:from the drop-down list. This enables you to search for<br/>the user's Home Directory.

#### Scan to Folder Authentication Settings

NTLM Authentication:	Select this check box to use NTLM as the authentication method for the Scan to Folder feature, regardless of the authentication method you selected for the authentication server.
NTLM domain name:	Enter the domain name to be used for NTLM authentication of a share for the Scan to Folder feature.

# IMPORTANT

If you select the Kerberos protocol for the authentication method, make sure that the device clock setting is properly synchronized with the configured authentication server and address book server. For more information on synchronizing the device clock with the server clock, see <u>"Synchronizing the Device and Server Time,"</u> on p. 142.

5.2 If you select [NTLM] as the authentication method, specify the Authentication Settings, Retrieve User E-Mail Address During Authentication, Scan to Home Directory Settings, and Scan to Folder Authentication Settings.

ntication		
ail Service	Create Authentication	Server
n to E-Mail		
n to Fax Authentication	Settings	
to Folder Method:	NTLM	
Pull Host from D	NS: O Yes O No	
ions Host:		Port 389 SSL: 🗆 Test: 🗹
s Domain Name:	auth.asend.com	
☞ Retrieve Ho Search Root: LDAP Match A	Directory Settings me Directory (Active Directory only) ttribute: SAMAccountName Authentication Settings mentication	
NTLM domain r	- uth	

### Authentication Settings

Method:	NTLM
Pull Host from DNS:	Select [Yes] to automatically pull the host information from the DNS after you click [Create]. Select [No] if you want to manually configure the host information. The default setting is 'No'.
	If you select the [Yes] radio button, the first "live" domain controller is used as the authentication server after you click [Create].
Host:	This text box is only displayed if Pull Host from DNS is set to 'No'. Enter the DNS name or IP address of the authentication server.
Port:	This text box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Enter the connecting port number of the authentication server. You can enter a maximum of five numbers. The default port number is '389'.
SSL:	This check box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Select this check box if you want the authentication server to use SSL. If you select this check box, the host port number automatically changes to '636'.
Test:	This check box is only displayed if Pull Host from DNS is set to 'No'. Select this check box if you want the connection to the authentication server to be verified before you save the settings. The [Test] check box is selected by default.
Domain Name:	Enter the domain name of the authentication server.
Pull Port from DNS:	This check box is only displayed if Pull Host from DNS is set to 'Yes'. Select the [Pull Port from DNS] check box if you want the Port text box to be dynamically populated from the DNS.

### **Retrieve User E-Mail Address During Authentication**

Address Book	If you have already configured an address book server
Server:	select the address book server from which your e-mail
	address will be retrieved from the drop-down list.

## Scan to Home Directory Settings

Retrieve Home Directory (Active Directory only):	Select this check box to obtain the currently logged on user's home directory information from the authentication server. This will create a Home Directory element in the Preselected Share drop-down list on the Scan to Folder Preset Shares configuration screen.
C	IMPORTANT If this check box is selected, and the [Retrieve Home Directory (Active Directory only)] check box on the Create Address Book Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.
Search Root:	Specify the search root for searching the user's home directory via LDAP.
	Depending on your environment, you must enter the Base DN (Distinguished Name) of the location of the user accounts.
	If the directory server is authenticating against Active Directory and the domain is, for example, us.canon.com, then the search root is $dc=us$ , $dc=canon$ , $dc=com$ .
	[Search Root] only appears if the [Retrieve Home Directory (Active Directory only)] check box is selected.
LDAP Match Attribute:	Select [sAMAccountName] or [userPrincipalName] from the drop-down list. This enables you to search for the user's Home Directory.

#### Scan to Folder Authentication Settings

NTLM Authentication:	Select this check box to use NTLM as the authentication method for the Scan to Folder feature, regardless of the authentication method you selected for the authentication server.
NTLM domain name:	Enter the domain name to be used for NTLM authentication of a share for the Scan to Folder feature.

5.3 If you select [Simple] as the authentication method, specify the Authentication Settings, Retrieve User E-Mail Address During Authentication, Scan to Home Directory Settings, and Scan to Folder Authentication Settings.

ation					
rvice		Creat	e Authentication	1 Server	
-Mail					
ax	Authentication Settin				
older	Method:	Simple 💌			
ings	Host:			Port: 389	SSL: 🗆 Test: 🗹
	Domain Name:	auth.asend.com			
	Use Public Credentials	• Yes O No			
	Public DN:				
	Public Password:				
	LDAP Match Attribute	:			
	Search Root				
		1			
	Retrieve User E-Ma	il Address Durin	g Authentication		
	Address Book Server:	None	•		
	Scan to Home Direct	ory Settings			
	🗹 Retrieve Home Dir	ectory (Active Dir	ectory only)		
	Search Root:				
	LDAP Match Attribute	sAMAccountNa	me 💌		
	Scan to Folder Authe	ntication Setting	s		
	NTLM Authenticat	ion			

#### **Authentication Settings**

Method:	Simple
Host:	Enter the DNS name or IP address of the authentication
	server.

Port:	Enter the connecting port number of the authentication server. You can enter a maximum of five numbers. The default port number is '389'.
SSL:	Select this check box if you want the authentication server to use SSL. If you select this check box, the host port number automatically changes to '636'.
Test:	Select this check box if you want the connection to the authentication server to be verified before you save the settings. The [Test] check box is selected by default.
Domain Name:	Enter the domain name of the authentication server.
Use Public Credentials:	Select [Yes] to configure the public credentials (Public DN and Public Password), or select [No] to use anonymous binding.
Public DN:	This text box is only displayed if Use Public Credentials is set to 'Yes'. Enter the user's login Distinguished Name to use when performing the first bind of the Simple Binding process.
Public Password:	This text box is only displayed if Use Public Credentials is set to 'Yes'. It is used as the password for authentication against the address book server. It is an optional text box, with no limit on the number of characters that can be used.
LDAP Match Attribute:	Enter the user name's LDAP attribute to be matched with the user name when performing the first bind of the Simple Binding process.
Search Root:	Enter the root to search for the authenticating user's Domain Name.
	If the directory server is authenticating against eDirectory or Domino and the organization is, for example, Canon, then the search root is o=canon.
Retrieve User E-	Mail Address During Authentication
Address Book	If you have already configured an address book

Address Book	If you have already configured an address book
Server:	server, select the address book server from which your
	e-mail address will be retrieved from the drop-down list.

#### **Scan to Home Directory Settings**

Retrieve Home	Select this check box to obtain the currently logged on				
Directory	user's home directory information from the				
(Active	authentication server. This will create a Home Directory				
Directory only):	element in the Preselected Share drop-down list on				
	the Scan to Folder Preset Shares configuration screen.				

# IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only)] check box on the Create Address Book Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

Search Root: Specify the search root for searching the user's home directory via LDAP.

[Search Root] only appears if the [Retrieve Home Directory (Active Directory only)] check box is selected.

LDAP MatchSelect [sAMAccountName] or [userPrincipalName] fromAttribute:the drop-down list. This enables you to search for the<br/>user's Home Directory.

#### Scan to Folder Authentication Settings

NTLM Authentication:	Select this check box to use NTLM as the authentication method for the Scan to Folder feature, regardless of the authentication method you selected for the authentication server.
NTLM domain name:	Enter the domain name to be used for NTLM authentication of a share for the Scan to Folder feature.

5.4 If you select [Anonymous] as the authentication method, specify the Anonymous User Information, and Address Book Server for E-Mail Lookup.

	Change ID & Password Logout
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Create Authentication Server
Scan to E-Mail	
Scan to Fax	Authentication Settings
Scan to Folder	Method: Anonymous 🗸
Scan Settings	Anonymous User Information
Options	Anonymous User Name: anonymous
Logs	Anonymous User E-Mail:
About	Address Book Server For E-Mail Lookup
	Address Book Server: None
	Address Book Server. Prone
	Reset Cancel Create

### **Authentication Settings**

Method: Anonymous

### **Anonymous User Information**

Anonymous User Name:	Enter the user name for anonymous sending. You can enter a maximum of 40 characters. Validation cannot occur if this text box is blank. The default setting is 'anonymous'.
Anonymous User E-Mail:	This text box is used as the sender's e-mail address for the Scan to Fax and Scan to E-Mail functions. Enter the Anonymous user's e-mail address. You can enter a maximum of 64 characters for the first (local) part, and a maximum of 255 characters for the domain part. This text box is optional.

# IMPORTANT

- If an anonymous authentication server is configured, the SIGN IN screen on the machine is bypassed, and the user is logged on as an anonymous user. If more than one Authorized Send function is enabled, the MAIN screen on the machine is displayed. If only one Authorized Send function is enabled, that function's screen is displayed.
- If the [Anonymous User E-Mail] text box is blank, the Scan to Fax and Scan to E-Mail functions do not work on the machine.
- If only one function is enabled but that function is inaccessible due to insufficient data (such as no sender's e-mail address for the SCAN TO EMAIL or SCAN TO FAX screens on the machine), the MAIN screen on the machine is displayed with that function's button disabled and an error message.

## NOTE

Validation of the Anonymous User Name and Anonymous User E-Mail occurs when [Create] is clicked. If validation fails, an error message is displayed.

#### Address Book Server for E-Mail Lookup

Address Book	Select a configured address book server to use with the
Server:	e-mail lookup feature of the Scan to E-Mail function.

6. Click [Create].

If you make a mistake while configuring the authentication server settings, click [Reset] to return the settings to their original values.

To cancel creating the authentication server and return to the Authentication Servers screen, click [Cancel].

A message is displayed informing you that the configuration has been saved, and the screen returns to the Authentication Servers screen.

## IMPORTANT

- Click the [Test] check box next to <Host> if you want to test the validity of the IP addresses you entered before saving.
- If validation fails, an error message will be displayed. Enter the correct information → click [Save].

# 3.3 Editing an Authentication Server

You can edit a previously created authentication server from the Authorized Send Configuration screen.

1. Click [Authentication]  $\rightarrow$  select the check box next to the authentication server you want to edit  $\rightarrow$  click [Edit].

Authorize	d Send Configuratio	on Cat	1011	Change ID & Password	Logout
Authentication E-Mail Service					
Scan to E-Mail		Authentic	ation Servers		
Scan to Fax					
Scan to Folder		Domain Name	Authentication Method		
Scan Settings		auth.asend.com	Kerberos		
Options					
Logs		dit D	elete Add		
About	EC		Add Add		

2. Edit the settings for the authentication server as necessary  $\rightarrow$  click [Update].

	Change ID & Password	Logo			
uthorized	Send Configuration Canon				
	-				
thentication					
Mail Service	Update Authentication Server				
an to E-Mail	epoure maintenated of ver				
an to Fax	Authentication Settings				
an to Folder	Method: Kerberos				
an Settings	Pull Host from DNS: O Yes O No				
tions	Host: 1.1.1.1 Port 389 SSL: 🗆 Test: 🗹				
js	Hostname: ASendServer				
out	Domain Name: auth.asend.com				
	Retrieve User E-Mail Address During Authentication				
	Address Book Server: None				
	Scan to Home Directory Settings				
	Retrieve Home Directory (Active Directory only)				
	Search Root:				
	LDAP Match Attribute: SAMAccountName 💌				
	Scan to Folder Authentication Settings				
	✓ NTLM Authentication				
	NTLM domain name: auth				
	Reset Cancel Update				

If you make a mistake, click [Reset] to return the settings to their original values.

To cancel editing the authentication server and return to the Authentication Servers screen, click [Cancel].

# 3.4 Deleting an Authentication Server

You can delete a previously created authentication server from the Authorized Send Configuration screen.

1. Click [Authentication]  $\rightarrow$  select the check box next to the authentication server you want to delete  $\rightarrow$  click [Delete].

Authorize	d Send Configuratio	on Cat	1011	Change ID & Password	Logout
Authentication					
E-Mail Service		Authentic	ation Servers		
Scan to E-Mail					
Scan to Fax		Domain Name	Authentication Method		
Scan to Folder		Domain Ivame	Authentication Method		
Scan Settings		auth.asend.com	Kerberos		
Options					
Logs	Fr	dit D	elete Add		
About			Add		

2. Click [OK].

					Change ID & Password	Logout
Authorize	d Send Configu	uratio	on Cat	1011		
Authentication						
E-Mail Service			Authentic	ation Servers		
Scan to E-Mail			Authentic	ation Servers		
Scan to Fax			Domain Name	Authentication Method	-	
Scan to Folder			Domain Name	Authentication Method	_	
Scan Settings		•	auth.asend.com	Kerberos		
Options	Windows I	internet Exp	plorer	2		
Logs	2	Are you cure	you want to delete th	e selected authentication server		
About	$\checkmark$	Are you sure	you want to delete u	e selected addientication server		
			ок	ancel		

If you do not want to delete the authentication server, click [Cancel].

The authentication server is deleted from the list.

# 3.5 Configuring the E-Mail Service Settings

You can configure the settings for the SMTP server.

**NOTE** 

The E-Mail Service Settings must be configured to use the Scan to E-Mail and Scan to Fax functions.

1. Click [E-Mail Service]  $\rightarrow$  [General].

If necessary, see the screen shot in step 5 of <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Configure the settings as necessary.

	Change ID & Password Logout
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	E-Mail Service
Scan to E-Mail	L-Mail Service
Scan to Fax	General Settings
Scan to Folder	SMTP Server Address: Port: 25 Test: 🔽
Scan Settings	Enable SMTP Authentication
Options	Use Public Credentials: 💿 Yes 🔿 No
Logs	SMTP Public Username:
About	SMTP Public Password:
	Reset Save

### **General Settings**

SMTP Server Address:	Enter the IP Address or DNS name of the SMTP server.
Port:	Enter the connecting port number of the SMTP server. You can enter a maximum of five numbers. The default port number is '25'.
Test:	Select this check box if you want the connection to the SMTP server to be verified before you save the settings. The [Test] check box is selected by default.
Enable SMTP Authentication:	Select this check box to have the user authenticated on the SMTP server when using the Scan to E-Mail or Scan to Fax function.

Use Public Credentials:	Select [Yes] to configure the SMTP public credentials (Public User Name, Public Password). If [Yes] is selected, enter the user's SMTP public name and password for SMTP authentication. If [No] is selected, the user's normal login credentials are used.
SMTP Public	If [Yes] is selected for Use Public Credentials, you must enter
Username:	the user name for SMTP authentication.
SMTP Public	If [Yes] is selected for Use Public Credentials, you must enter
Password:	the password for SMTP authentication.

3. Click [Save].

If you make a mistake while configuring the settings, click [Reset] to return the settings to their original values.

A message is displayed informing you that the configuration has been saved.

## IMPORTANT

- Click the [Test] check box if you want to test the validity of the IP address you entered before saving.
- If validation fails, an error message will be displayed. Enter the correct information → click [Save].

### **NOTE**

The [Test] check box is selected by default. If you do not want to test the validity of the address you entered, click the check box to clear the check mark.

# 3.6 Creating an Address Book Server

You can create up to 10 address book Servers.

When you create an address book server, you can either associate it with an authentication server, which has been previously created, or you can create a standalone address book server with no association to an authentication server.

## IMPORTANT

- You must configure an address book for an authentication server to retrieve an e-mail address for the end user when authenticating against the authentication server.
- If you select the Kerberos protocol for the authentication method, make sure that the device clock setting is properly synchronized with the configured authentication server and address book server. For more information on synchronizing the device clock with the server clock, see <u>"Synchronizing the Device and Server Time,"</u> on p. 142.

## NOTE

- To associate an address book with an authentication server, you must first create an authentication server for Authorized Send. For instructions on creating an authentication server, see <u>"Creating an Authentication Server,"</u> on p. 49.
- This option may be initially set on this screen, as well as configured and edited on the Create Authentication Server screen.
- If you select [None] from the Authentication Server drop-down list when creating an address book server, the address book server will not be associated with an authentication server and will not interact with any other features of Authorized Send. Select [None] if you want to create an address book server that can be configured at a later time.
- 1. Click [E-Mail Service] → [Address Book] → [Add] on the Address Book Servers screen.

If necessary, see the screen shots in steps 7 and 8 of <u>"Flow of Configuration</u> <u>Operations,"</u> on p. 35.

- 2. Specify whether you want to create an address book server with or without an association to an authentication server.
  - 2.1 If you want to create an address book server with an association to an authentication server, select [Kerberos], [NTLM], [Simple], or [Anonymous] from the Authentication Server drop-down list under <Retrieve User E-Mail Address for the Following Authentication Server>.

	Send Configuration Canon	
Authentication		
E-Mail Service	Create Address Book Server	
Scan to E-Mail		
Scan to Fax	Retrieve User E-Mail Address for the Following Authentication Server	
Scan to Folder	Authentication Server: None	
Scan Settings	Note: This setting is store auth.asend.com (Kerberos)	
ptions	Address Book Settin auth.asend.com (NTLM) auth.asend.com (Simple)	
ogs	Method: Anonymous	
bout	Pull Host from DNS: C Yes © No	
	Host: Port: 389 SSL: 🗆 Test 🔽	
	Hostname:	
	Domain Name:	
	Use Public Credentials: • Yes O No	
	Public User Name:	
	Public Password:	
	Search Root:	
	LDAP Match Attribute:	
	LDAP Email Attribute:	
	Maximum Search Results: 25 💌	
	Scan to Home Directory Settings	
	□ Retrieve Home Directory (Active Directory only)	
	Reset Cancel Create	

# IMPORTANT

If you select [Kerberos], [NTLM], or [Simple] as the authentication server, [Same as Authentication Server] appears as an additional setting under <Address Book Settings>. Select [Yes] to create the address book with the same credentials as the selected authentication server. If you select [No], you must enter the configuration information for the authentication method.

## NOTE

The items in the Authentication Server drop-down list correspond to previously registered authentication servers.

2.1.1 If you select a Kerberos or NTLM authentications server, specify the Address Book Settings and Scan to Home Directory Settings → proceed to step 4.

	change to a rapitoral bogot
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Create Address Book Server
Scan to E-Mail	
Scan to Fax	Retrieve User E-Mail Address for the Following Authentication Server
Scan to Folder	Authentication Server: auth.asend.com (Kerberos) 💌
Scan Settings	Note: This setting is stored in the Authentication Menu
Options	Address Book Settings
Logs	Same as Authentication Server: © Yes © No
About	Search Root
	LDAP Match Attribute:
	LDAP Email Attribute:
	Maximum Search Results: 25 🔽
	Scan to Home Directory Settings
	□ Retrieve Home Directory (Active Directory only)
	Reset Cancel Create

### **Address Book Settings**

Same as Authentication Server:	Select [Yes] to create the address book with the same credentials as the selected authentication server. If you select [No], proceed to step 3 and enter the configuration information for the authentication method.
	server. If you select [No], proceed to step 3 and enter the configuration information for the

## NOTE

	Although step 3 shows a standalone address book server with no association to an authentication server, the configuration information is identical to if you were creating an address book server with an association to an authentication server (except for selecting [None] for the authentication server and not displaying [Same as Authentication Server]).
Search Root:	Depending on your environment, you must enter the Base DN (Distinguished Name) of the location of the user accounts.
	If the directory server is authenticating against Active Directory and the domain is, for example, us.canon.com, then the search root is dc=us, $dc=canon$ , $dc=com$ .

LDAP Match Attribute:	Enter the LDAP Match Attribute to be used for e-mail address retrieval. If the [Retrieve Home Directory (Active Directory only] check box is selected under <scan directory<br="" home="" to="">Settings&gt;, the value entered here is also used for Home Directory retrieval. An example for Active Directory is 'sAMAccountName' or 'userPrincipalName'.</scan>
LDAP Email Attribute:	Enter the e-mail LDAP attribute to pull the user's e-mail address.
	An example for Active Directory is 'mail'.
Maximum Search Results:	Select [10], [25], [50], [75], or [100] from the drop-down list for the maximum number of search results that you want displayed on the ADDRESS BOOK screen of the machine. The default setting is '25'.

#### **Scan to Home Directory Settings**

Retrieve HomeSelect this check box to obtain the currentlyDirectorylogged on user's home directory information(Activefrom the address book server with the LDAPDirectory only):attribute of "Home Directory." This will create a<br/>Home Directory element in the Preselected<br/>Share drop-down list on the Scan to Folder<br/>Preset Shares configuration screen.

### IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only] check box on the Create Authentication Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

## IMPORTANT

If you select the Kerberos protocol for the authentication method, make sure that the device clock setting is properly synchronized with the configured authentication server and address book server. For more information on synchronizing the device clock with the server clock, see <u>"Synchronizing the Device and Server Time,"</u> on p. 142.

2.1.2 If you select a Simple authentication server, specify the Address Book Settings and Scan to Home Directory Settings  $\rightarrow$  proceed to step 4.

Authorize	d Send Configuration Canon
Addionze	a sena configuration Canon
Authentication	
E-Mail Service	Create Address Book Server
Scan to E-Mail	
Scan to Fax	Retrieve User E-Mail Address for the Following Authentication Server
Scan to Folder	Authentication Server: auth.asend.com (Simple)
Scan Settings	Note: This setting is stored in the Authentication Menu
Options	Address Book Settings
Logs	Same as Authentication Server: © Yes © No
About	LDAP Email Attribute:
	Maximum Search Results: 25 💌
	Scan to Home Directory Settings
	□ Retrieve Home Directory (Active Directory only)
	Reset Cancel Create

#### **Address Book Settings**

Same as Authentication Server:	Select [Yes] to create the address book with the same credentials as the selected authentication server. If you select [No], proceed to step 3 and enter the configuration information for the authentication method.
Ø	NOTE Although step 3 shows a standalone address book server with no association to an authentication server, the configuration information is identical to if you were creating an address book server with an association to an authentication server (except for selecting [None] for the authentication server and not displaying [Same as Authentication Server]).
LDAP Email Attribute:	Enter the e-mail LDAP attribute to pull the user's e-mail address.
	An example for Active Directory is 'mail'.
Maximum Search Results:	Select [10], [25], [50], [75], or [100] from the drop-down list for the maximum number of search results that you want displayed on the ADDRESS BOOK screen of the machine. The default setting is '25'.

#### **Scan to Home Directory Settings**

Retrieve Home	Select this check box to obtain the currently
Directory	logged on user's home directory information
(Active	from the address book server with the LDAP
Directory only):	attribute of "Home Directory." This will create a
	Home Directory element in the Preselected
	Share drop-down list on the Scan to Folder
	Preset Shares configuration screen.

### IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only] check box on the Create Authentication Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

2.1.3 If you select an Anonymous authentication server, proceed to step 3 and enter the configuration information for the authentication method.

## NOTE

Although step 3 shows a standalone address book server with no association to an authentication server, the configuration information is identical to if you were creating an address book server with an association to an authentication server (except for selecting [None] for the authentication server and not displaying [Same as Authentication Server]).

2.2 If you want to create a standalone address book server with no association to an authentication server, select [None] from the Authentication Server dropdown list under <Retrieve User E-Mail Address for the Following Authentication Server>.

		Canon	
Authentication			
E-Mail Service	Crea	te Address Book Server	
Scan to E-Mail			
Scan to Fax	Retrieve User E-Mail Address f	or the Following Authenticat	ion Server
Scan to Folder	Authentication Server: None		
Scan Settings	Note: This setting is store auth.asend.c	om (Kerberos)	
Options	Address Book Settin auth.asend.c	om (NTLM)	
Logs	Method: auth.asend.c	om (Simple)	
About	Pull Host from DNS: O Yes	© No	
	Host:	Port	389 SSL: 🗆 Test 🔽
	Hostname:		
	Domain Name:		
	Use Public Credentials: © Yes	C No.	
	Public User Name:	~ 110	
	Public Password:		
	Search Root:		
	LDAP Match Attribute:		
	LDAP Email Attribute:		
	Maximum Search Results: 25 💌		
	Scan to Home Directory Settings		
	□ Retrieve Home Directory (Activ	e Directory only)	
	Reset Ca	incel	Create

## NOTE

- The items in the Authentication Server drop-down list correspond to previously registered authentication servers.
- If you select [None] from the Authentication Server drop-down list, the address book server you create will not be associated with an authentication server and will not interact with any other features of Authorized Send. Select [None] if you want to create an address book server that can be configured at a later time.

3. Select the authentication method from the Method drop-down list.

	Change ID & Password	Logou
Send Configuration Canon		
Create Address Book Server		
Cleate Address Dook Server		
Retrieve User E-Mail Address for the Following Authentication Ser	ver	
Authentication Server: None		
Note: This setting is stored in the Authentication Menu		
Address Book Settings		
Method:		
Pull Host from DNS: Kerberos		
Host: Simple Port 389	SSL: Test	
Hostname:		
Domain Name:		
Use Public Credentials: © Yes © No		
Public User Name:		
Public Password:		
Search Root:		
LDAP Match Attribute		
Maximum Search Results: 25		
Scan to Home Directory Settings		
□ Retrieve Home Directory (Active Directory only)		
Reset Cancel Creat	e	
	Authentication Server: None Note: This setting is stored in the Authentication Menu Address Book Settings Method: Pull Host from DNS: Host: Host: Host: Domain Name: Use Public Credentials: Ves O No Public User Name: Public Password: Search Root: LDAP Match Attribute: LDAP Email Attribute: Maximum Search Results: 25  Scan to Home Directory Settings Retrieve Home Directory (Active Directory only)	Send Configuration Canon Create Address Book Server Method: Met

- [Kerberos]: The machine communicates directly to Active Directory.
- [NTLM]: The machine communicates directly to Active Directory.
- [Simple]: Necessary, if you use Domino or eDirectory for authentication.
- [Anonymous]: Authorized Send will not use any user login credentials to search the address book for e-mail addresses.

3.1 If you select [Kerberos] as the authentication method, specify the Address Book Settings and Scan to Home Directory Settings.

	Change ID & Password	Log
uthorized S	Send Configuration Canon	
uthentication		
Mail Service	Create Address Book Server	
an to E-Mail		
an to Fax	Retrieve User E-Mail Address for the Following Authentication Server	
an to Folder	Authentication Server: None	
an Settings	Note: This setting is stored in the Authentication Menu	
tions	Address Book Settings	
gs	Method: Kerberos	
out	Pull Host from DNS: O Yes O No	
	Host: Port: 389 SSL: 🗆 Test 🗹	
	Hostname:	
	Domain Name:	
	Use Public Credentials: © Yes © No	
	Public User Name:	
	Public Password:	
	Search Root	
	LDAP Match Attribute:	
	LDAP Email Attribute:	
	Maximum Search Results: 25 💌	
	Scan to Home Directory Settings	
	Retrieve Home Directory (Active Directory only)	
	Reset Cancel Create	

### **Address Book Settings**

Method:	Kerberos
Pull Host from DNS:	Select [Yes] to automatically pull the host information from the DNS after you click [Create]. Select [No] if you want to manually configure the host information. The default setting is 'No'.
	If you select the [Yes] radio button, the first "live" domain controller is used as the address book server after you click [Create].
Host:	This text box is only displayed if Pull Host from DNS is set to 'No'. Enter the DNS name or IP address of the address book server.
Port:	This text box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Enter the connecting port number of the address book server. You can enter a maximum of five numbers. The default port number is '389'.

SSL:	This check box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Select this check box if you want the address book server to use SSL. If you select this check box, the host port number automatically changes to '636'.
Test:	This check box is only displayed if Pull Host from DNS is set to 'No'. Select this check box if you want the connection to the address book server to be verified before you save the settings. The [Test] check box is selected by default.
Hostname:	This text box is only displayed if Pull Host from DNS is set to 'No'. Enter the host name of the address book server.
Domain Name:	Enter the domain name of the address book server.
Pull Port from DNS:	This check box is only displayed if Pull Host from DNS is set to 'Yes'. Select the [Pull Port from DNS] check box if you want the Port text box to be dynamically populated from the DNS.
Use Public Credentials:	Select [Yes] to use the public credentials (Public User Name and Public Password) configured by the System Administrator. Select [No] to use Anonymous binding.
Public User:	This text box is only displayed if Use Public Credentials
Name:	set to 'Yes'. It is used as the user name for authentication against the address book server. It is a required text box, with no limit on the number of characters that can be used.
Public Password:	This text box is only displayed if Use Public Credentials is set to 'Yes'. It is used as the password for authentication against the address book server. It is an optional text box, with no limit on the number of characters that can be used.

Search Root:	Depending on your environment, you must enter the Base DN (Distinguished Name) of the location of the user accounts.
	If the directory server is authenticating against Active Directory and the domain is, for example, us.canon.com, then the search root is $dc=us$ , $dc=canon$ , $dc=com$ .
LDAP Match Attribute:	Enter the LDAP Match Attribute to be used for e-mail address retrieval. If the [Retrieve Home Directory (Active Directory only] check box is selected under <scan to<br="">Home Directory Settings&gt;, the value entered here is also used for Home Directory retrieval.</scan>
	An example for Active Directory is 'sAMAccountName' or 'userPrincipalName'.
LDAP Email Attribute:	Enter the e-mail LDAP attribute to pull the user's e-mail address.
	An example for Active Directory is 'mail'.
Maximum Search Results:	Select [10], [25], [50], [75], or [100] from the drop-down list for the maximum number of search results that you want displayed on the ADDRESS BOOK screen of the machine. The default setting is '25'.

#### Scan to Home Directory Settings

Retrieve Home	Select this check box to obtain the currently logged on
Directory	user's home directory information from the address
(Active	book server with the LDAP attribute of "Home
Directory only):	Directory." This will create a Home Directory element
	in the Preselected Share drop-down list on the Scan to
	Folder Preset Shares configuration screen.

# IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only] check box on the Create Authentication Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

# IMPORTANT

- If you select the Kerberos protocol for the authentication method, make sure that the device clock setting is properly synchronized with the configured authentication server and address book server. For more information on synchronizing the device clock with the server clock, see <u>"Synchronizing the Device and Server Time,</u>" on p. 142.
- Click the [Test] check box if you want to test the validity of the IP addresses you entered before saving.
- If validation fails, an error message will be displayed. Enter the correct information → click [Save].

## NOTE

The [Test] check box is selected by default. If you do not want to test the validity of the addresses you entered, click the check box to clear the check mark.

3.2 If you select [NTLM] as the authentication method, specify the Address Book Settings and Scan to Home Directory Settings.

	Change ID & Password Log
Authorize	d Send Configuration Canon
	-
Authentication	
E-Mail Service	Create Address Book Server
Scan to E-Mail	
Scan to Fax	Retrieve User E-Mail Address for the Following Authentication Server
Scan to Folder	Authentication Server: None
Scan Settings	Note: This setting is stored in the Authentication Menu
Options	Address Book Settings
Logs	Method: NTLM
About	Pull Host from DNS: C Yes © No
	Host: Port: 389 SSL: 🗆 Test 🗹
	Domain Name:
	Use Public Credentials: © Yes © No
	Public User Name:
	Public Password:
	Search Root
	LDAP Match Attribute:
	LDAP Email Attribute:
	Maximum Search Results: 25 💌
	Scan to Home Directory Settings
	Retrieve Home Directory (Active Directory only)
	Reset Cancel Create

### **Address Book Settings**

Method:	NTLM
Pull Host from DNS:	Select [Yes] to automatically pull the host information from the DNS after you click [Create]. Select [No] if you want to manually configure the host information. The default setting is 'No'.
	If you select the [Yes] radio button, the first "live" domain controller is used as the address book server after you click [Create].
Host:	This text box is only displayed if Pull Host from DNS is set to 'No'. Enter the DNS name or IP address of the address book server.
Port:	This text box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Enter the connecting port number of the address book server. You can enter a maximum of five numbers. The default port number is '389'.

SSL:	This check box is only displayed if Pull Host from DNS is set to 'No' and if the [Pull Port from DNS] check box is not selected. Select this check box if you want the address book server to use SSL. If you select this check box, the host port number automatically changes to '636'.
Test:	This check box is only displayed if Pull Host from DNS is set to 'No'. Select this check box if you want the connection to the address book server to be verified before you save the settings. The [Test] check box is selected by default.
Domain Name:	This text box is only displayed if Pull Host from DNS is set to 'No'. Enter the domain name of the address book server.
Pull Port from DNS:	This check box is only displayed if Pull Host from DNS is set to 'Yes'. Select the [Pull Port from DNS] check box if you want the Port text box to be dynamically populated from the DNS.
Use Public Credentials:	Select [Yes] to use the public credentials (Public User Name and Public Password) configured by the System Administrator. Select [No] to use Anonymous binding.
Public User:	This text box is only displayed if Use Public Credentials
Name:	is set to 'Yes'. It is used as the user name for authentication against the address book server. It is a required text box, with no limit on the number of characters that can be used.
Public Password:	This text box is only displayed if Use Public Credentials is set to 'Yes'. It is used as the password for authentication against the address book server. It is an optional text box, with no limit on the number of characters that can be used.
Search Root:	Depending on your environment, you must enter the Base DN (Distinguished Name) of the location of the user accounts.
	If the directory server is authenticating against Active Directory and the domain is, for example, us.canon.com, then the search root is $dc=us$ , $dc=canon$ , $dc=com$ .

LDAP Match Attribute:	Enter the LDAP Match Attribute to be used for e-mail address retrieval. If the [Retrieve Home Directory (Active Directory only] check box is selected under <scan to<br="">Home Directory Settings&gt;, the value entered here is also used for Home Directory retrieval.</scan>
	An example for Active Directory is 'sAMAccountName' or 'userPrincipalName'.
LDAP Email Attribute:	Enter the e-mail LDAP attribute to pull the user's e-mail address.
	An example for Active Directory is 'mail'.
Maximum Search Results:	Select [10], [25], [50], [75], or [100] from the drop-down list for the maximum number of search results that you want displayed on the ADDRESS BOOK screen of the machine. The default setting is '25'.

#### **Scan to Home Directory Settings**

Retrieve Home	Select this check box to obtain the currently logged on		
Directory	user's home directory information from the address		
(Active	book server with the LDAP attribute of "Home		
Directory only):	Directory." This will create a Home Directory element		
	in the Preselected Share drop-down list on the Scan to		
	Folder Preset Shares configuration screen.		

# IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only] check box on the Create Authentication Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

## IMPORTANT

- Click the [Test] check box if you want to test the validity of the IP addresses you entered before saving.
- If validation fails, an error message will be displayed. Enter the correct information → click [Save].

## **NOTE**

The [Test] check box is selected by default. If you do not want to test the validity of the addresses you entered, click the check box to clear the check mark.

3.3 If you select [Simple] as the authentication method, specify the Address Book Settings and Scan to Home Directory Settings.

	Change ID & Passwo	ord Lo
uthorized S	Send Configuration Canon	
thentication		
Mail Service	Create Address Book Server	
an to E-Mail		
an to Fax	Retrieve User E-Mail Address for the Following Authentication Server	
an to Folder	Authentication Server: None	
an Settings	Note: This setting is stored in the Authentication Menu	
tions	Address Book Settings	
gs	Method: Simple 🔽	
out	Host: Port: 389 SSL: Test 🗹	1
	Domain Name:	
	Use Public Credentials: © Yes O No	
	Public DN:	
	Public Password:	
	Search Root:	
	LDAP Match Attribute:	
	LDAP Email Attribute:	
	Maximum Search Results: 25 💌	
	Scan to Home Directory Settings	
	Retrieve Home Directory (Active Directory only)	
	Reset Cancel Create	

### **Address Book Settings**

Method:	Simple
Host:	Enter the DNS name or IP address of the address book server.
Port:	Enter the connecting port number of the address book server. You can enter a maximum of five numbers. The default port number is '389'.
SSL:	Select this check box if you want the address book server to use SSL. If you select this check box, the host port number automatically changes to '636'.
Test:	Select this check box if you want the connection to the address book server to be verified before you save the settings. The [Test] check box is selected by default.
Domain Name:	Enter the domain name of the address book server.

Use Public Credentials:	Select [Yes] to configure the public credentials (Public DN and Public Password), or select [No] to use anonymous binding.			
Public DN:	This text box is only displayed if Use Public Credentials is set to 'Yes'. Enter the user's login Distinguished Name to use when performing the first bind of the Simple Binding process.			
Public Password:	This text box is only displayed if Use Public Credentials is set to 'Yes'. It is used as the password for authentication against the address book server. It is an optional text box, with no limit on the number of characters that can be used.			
Search Root:	Depending on your environment, you must enter the Base DN (Distinguished Name) of the location of the user accounts.			
	If the directory server is authenticating against eDirectory or Domino and the organization is, for example, Canon, then the search root is $o=canon$ .			
LDAP Match Attribute:	Enter the LDAP Match Attribute to be used for e-mail address retrieval. If the [Retrieve Home Directory (Active Directory only] check box is selected under <scan to<br="">Home Directory Settings&gt;, the value entered here is also used for Home Directory retrieval.</scan>			
	An example for eDirectory and Domino is 'uid'.			
LDAP Email Attribute:	Enter the e-mail LDAP attribute to pull the user's e-mail address.			
	An example for eDirectory and Domino is 'mail'.			
Maximum Search Results:	Select [10], [25], [50], [75], or [100] from the drop-down list for the maximum number of search results that you want displayed on the ADDRESS BOOK screen of the machine. The default setting is '25'.			

#### **Scan to Home Directory Settings**

Retrieve Home	Select this check box to obtain the currently logged on		
Directory	user's home directory information from the address		
(Active	book server with the LDAP attribute of "Home		
Directory only):	Directory." This will create a Home Directory element		
	in the Preselected Share drop-down list on the Scan to		
	Folder Preset Shares configuration screen.		

# IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only] check box on the Create Authentication Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

## IMPORTANT

- Click the [Test] check box if you want to test the validity of the IP addresses you entered before saving.
- If validation fails, an error message will be displayed. Enter the correct information → click [Save].

## **NOTE**

The [Test] check box is selected by default. If you do not want to test the validity of the addresses you entered, click the check box to clear the check mark.

3.4 If you select [Anonymous] as the authentication method, specify the Address Book Settings and Scan to Home Directory Settings.

	Change ID & Password Logo
Authorized	Send Configuration Canon
Authentication	
E-Mail Service	Create Address Book Server
Scan to E-Mail	Cleate Address Book Server
Scan to Fax	Retrieve User E-Mail Address for the Following Authentication Server
can to Folder	Authentication Server: None
Scan Settings	Note: This setting is stored in the Authentication Menu
ptions	Address Book Settings
ogs	Method: Anonymous
bout	Host: Port 389 SSL: Test 🔽
	Domain Name:
	Search Root:
	LDAP Match Attribute:
	LDAP Email Attribute:
	Maximum Search Results: 25
	Maximum Scalen results. [25]
	Scan to Home Directory Settings
	□ Retrieve Home Directory (Active Directory only)
	Reset Cancel Create
	Keset Cancel Create

### **Address Book Settings**

Method:	Anonymous
Host:	Enter the DNS name or IP address of the address book server.
Port:	Enter the connecting port number of the address book server. You can enter a maximum of five numbers. The default port number is '389'.
SSL:	Select this check box if you want the address book server to use SSL. If you select this check box, the host port number automatically changes to '636'.
Test:	Select this check box if you want the connection to the address book server to be verified before you save the settings. The [Test] check box is selected by default.
Domain Name:	Enter the domain name of the address book server.

Search Root:	Depending on your environment, you must enter the Base DN (Distinguished Name) of the location of the user accounts.		
	If the directory server is authenticating against Active Directory and the domain is, for example, us.canon.com, then the search root is $dc=us$ , $dc=canon$ , $dc=com$ .		
	If the directory server is authenticating against eDirectory or Domino and the organization is, for example, Canon, then the search root is o=canon.		
LDAP Match Attribute:	Enter the LDAP Match Attribute to be used for e-mail address retrieval. If the [Retrieve Home Directory (Active Directory only] check box is selected under <scan to<br="">Home Directory Settings&gt;, the value entered here is also used for Home Directory retrieval.</scan>		
	An example for Active Directory is 'sAMAccountName' or 'userPrincipalName'.		
	An example for eDirectory and Domino is 'uid'.		
LDAP Email Attribute:	Enter the e-mail LDAP attribute to pull the user's e-mail address.		
	An example for Active Directory, eDirectory, and Domino is 'mail'.		
Maximum Search Results:	Select [10], [25], [50], [75], or [100] from the drop-down list for the maximum number of search results that you want displayed on the ADDRESS BOOK screen of the machine. The default setting is '25'.		

#### **Scan to Home Directory Settings**

Retrieve Home	Select this check box to obtain the currently logged on		
Directory	user's home directory information from the address		
(Active	book server with the LDAP attribute of "Home		
Directory only):	Directory." This will create a Home Directory element		
	in the Preselected Share drop-down list on the Scan to		
	Folder Preset Shares configuration screen.		

## IMPORTANT

If this check box is selected, and the [Retrieve Home Directory (Active Directory only] check box on the Create Authentication Server screen is also selected, the authentication server is checked first for the Home Directory. If no Home Directory is found on the authentication server, then the address book server is searched.

## IMPORTANT

- Click the [Test] check box if you want to test the validity of the IP addresses you entered before saving.
- If validation fails, an error message will be displayed. Enter the correct information → click [Save].

### **NOTE**

The [Test] check box is selected by default. If you do not want to test the validity of the addresses you entered, click the check box to clear the check mark.

4. Click [Create].

If you make a mistake while configuring the address book server settings, click [Reset] to return the settings to their original values.

To cancel creating the address book server and return to the Address Book Servers screen, click [Cancel].

The address book server is created and added to the address book servers list on the Address Book Servers screen.

# 3.7 Editing an Address Book Server

You can edit a previously created address book server from the Address Book Servers configuration screen.

1. Click [E-Mail Service] → [Address Book] → select the check box next to the address book server you want to edit → click [Edit].

	Change ID & Password	Logout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Address Book Servers	
Scan to E-Mail		
Scan to Fax		
Scan to Folder	Domain Name Bind Method	
Scan Settings	auth.send.com Kerberos	
Options		
Logs		
About	Edit Delete Add	

2. Edit the settings for the address book server as necessary  $\rightarrow$  click [Update].

			Change ID & Password	Log
uthorized S	Send Configurat	ion Catto	11	
uthentication				
Mail Service		Update Address I	Book Server	
an to E-Mail		opoure mooress i	book server	
an to Fax	Retrieve User E-Mail A	Address for the Followin	g Authentication Servers	
an to Folder	Authentication Servers: N	one		
an Settings	Note: This setting is stored in	n the Authentication Menu		
tions	Address Book Settings			
js	Method:	Kerberos 💌		
out	Pull Host from DNS:	O Yes O No		
	Host:	1.1.1.1	Port: 389 SSL: 🗆 Test 🗹	
	Hostname:	ASendServer		
	Domain Name:	auth.send.com		
	Use Public Credentials:	O Yes O No		
	Search Root:	dc=auth,dc=send,dc=con	n	
	LDAP Match Attribute:	sAMAccountName		
	LDAP Email Attribute:	mail		
	Maximum Search Results	25 💌		
	Scan to Home Director	y Settings		
	□ Retrieve Home Direct	tory (Active Directory only	y)	
	Reset	Cancel	Update	

If you make a mistake while editing the address book server settings, click [Reset] to return the settings to their original values.

To cancel editing the address book server and return to the Address Book Servers screen, click [Cancel].

# 3.8 Deleting an Address Book Server

You can delete a previously created address book server from the Address Book Servers configuration screen.

1. Click [E-Mail Service] → [Address Book] → select the check box next to the address book server you want to delete → click [Delete].

Authorizo	ed Send Configuration Canon	hange ID & Password	Logout
Authonize			
Authentication			
E-Mail Service	Address Book Servers		
Scan to E-Mail			
Scan to Fax			
Scan to Folder	Domain Name Bind Method		
Scan Settings	auth.send.com Kerberos		
Options	<u> </u>		
Logs			
About	Edit Delete Add		

2. Click [OK].

	Change ID & Password Logout
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Address Book Servers
Scan to E-Mail	
Scan to Fax	
Scan to Folder	Domain Name Bind Method
Scan Settings	
Options	Windows Internet Explorer
Logs	Are you sure you want to delete the selected address book server?
About	
	OK Cancel

If you do not want to delete the address book server, click [Cancel].

The address book server is deleted from the list.

# 3.9 Configuring Scan to E-Mail Settings

You can enable the Scan to E-Mail function, restrict user access to the [Address Book] key and [To], [Subject], [Body], and [File Name] text boxes on the SCAN TO EMAIL screen on the machine, as well as enable E-mail CC to self.

1. Click [Scan to E-Mail].

If necessary, see the screen shot in step 10 of <u>"Flow of Configuration Operations,</u>" on p. 35.

2. Click the [Enable Scan to E-mail] check box.

	Change ID & Password	Logout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Scan to E-Mail	
Scan to E-Mail		
Scan to Fax	🔽 Enable Scan to E-mail	
Scan to Folder		
Scan Settings	Access Controls	
Options	$\Box$ E-mail to self only	
Logs	Disabled Item Default Value	
About	□ Address Book	
	🗆 To 🔽 Self	
	□ Subject □ Required	
	□ Body	
	□ File Name	
	General Settings	
	☑ E-mail CC to self	
	Reset Save	

If you want to disable the Scan to E-Mail function, click the [Enable Scan to E-mail] check box to clear the check mark.

## NOTE

You can only disable the Scan to E-Mail function if there is at least one other Authorized Send function enabled.

3. Configure the settings under <Access Controls>.

	Change ID & Password Logout
Authorize	d Send Configuration Canon
	_
Authentication	
E-Mail Service	Scan to E-Mail
Scan to E-Mail	
Scan to Fax	☑ Enable Scan to E-mail
Scan to Folder	Access Controls
Scan Settings	Access Controls
Options	E-mai to sei oniy
Logs	Disabled Item Default Value
About	Address Book
	🗆 To 🔽 Self
	🗆 Subject 🗆 Required
	□ Body
	🗆 File Name
	General Settings
	☑ E-mail CC to self
	Reset Save

#### **Access Controls**

E-mail to self only: Select this check box if you want to restrict users to only send e-mail messages to themselves, and to automatically disable the [Address Book] key and the [To] text box on the SCAN TO EMAIL screen on the machine.

#### **Disabled** Column

Address Book: Select this check box if you want to restrict user access to the [Address Book] key on the SCAN TO EMAIL screen on the machine. If you select this check box, the [Address Book] key is not displayed on the SCAN TO EMAIL screen. The user can manually specify an e-mail address, but cannot select an address from the address book.

To: Select this check box if you want to prevent the user from manually entering an e-mail address. If you select this check box, the [To] text box on the SCAN TO EMAIL screen on the machine is grayed out. The user can select an e-mail address from the address book, but cannot manually specify an address.

Self	This check box is only displayed when the [E-mail to self only] check box is not selected. When the [Self] check box is selected, the e-mail address of the user logged on to Authorized Send is displayed in the [To] text box on the SCAN TO EMAIL Screen.	
Subject:	Select this check box to disable the [Subject] text box on the SCAN TO EMAIL screen.	
Required:	Select this check box if you require the user to enter a subject for their e-mail messages.	
Body:	Select this check box to disable the [Body] text box on the SCAN TO EMAIL screen.	
File Name:	Select this check box to disable the [File Name] text box on the SCAN TO EMAIL screen.	
Default Value Column		
To:	Enter the default e-mail address to be displayed in the [To] text box on the SCAN TO EMAIL screen.	
Subject:	Enter a default subject to be displayed in the [Subject] text box on the SCAN TO EMAIL screen.	
Body:	Enter a default e-mail message to be displayed in the [Body] text box on the SCAN TO EMAIL screen.	

4. If necessary, click the [E-mail CC to self] check box  $\rightarrow$  click [Save].

		Change ID & Password	Logout
Authorize	d Send Configuration Canon		
Authentication			
E-Mail Service	Scan to E-Mail		
Scan to E-Mail			
Scan to Fax	🔽 Enable Scan to E-mail		
Scan to Folder			
Scan Settings	Access Controls		
Options	E-mail to self only		
Logs	Disabled Item Default Value		
About	Address Book		
	To	☑ Self	
	Subject	🗆 Required	
	🗆 Body		
	□ File Name		
	General Settings		
	E-mail CC to self		
	Reset Save		
	Keset Save		

If you select [E-mail CC to self], a copy of each e-mail message sent via SCAN TO EMAIL will be sent to the currently logged on user's e-mail address.

## **O** IMPORTANT

You must select the [Self] check box next to the [To] text box if you selected to disable the [Address Book] and [To] check boxes under <Disabled> at the same time, and the default value for the [To] text box is blank.

# 3.10 Configuring Scan to Fax Settings

You can enable the Scan to Fax function and configure the General Settings.

1. Click [Scan to Fax].

If necessary, see the screen shot in step 12 of <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Click the [Enable Scan to Fax] check box.

Authorized Send Configuration Canon			
Authentication			
E-Mail Service	Scan to Fax		
Scan to E-Mail			
Scan to Fax	Enable Scan to Fax		
Scan to Folder			
Scan Settings	Reset Save		
Options			
Logs			
About			

If you want to disable the Scan to Fax function, click the [Enable Scan to Fax] check box to clear the check mark.

NOTE

- The Scan to Fax function is disabled by default.
- You can only disable the Scan to Fax function if there is at least one other Authorized Send function enabled.

3. Specify the General Settings  $\rightarrow$  click [Save].

Authorize	Change ID & Password Logout
Authentication	
E-Mail Service	Scan to Fax
Scan to E-Mail	
Scan to Fax	Enable Scan to Fax
Scan to Folder	General Settings
Scan Settings	
Options	Fax Recipient Template:       \${FAXNUMBER}@faxserver.company.com         Append       Fax Number
Logs	(e.g., fax=/NUM=\${FAXNUMBER}@faxserver.company.com)
About	Reset Save

### **General Settings**

Fax Recipient Template: Enter the appropriate template configuration.

	For example, if you enter <b>\${FAXNUMBER}@faxserver.company.com</b> as the string, and the fax number entered by the user (for example, '1234567') when sending from the Scan to Fax screen, Authorized Send sends an e-mail message to the SMTP server with " <u>1234567@faxserver.company.com</u> " in the "To:" text box.
Append:	Clicking [Append] appends a dynamic variable (set in the Append drop-down list) to the string in the Fax Recipient Template. This is unnecessary if the string is entered manually in the [Fax Recipient Template] text box.
Append drop-down:	Selecting [Fax Number] in conjunction with pressing [Append] adds the fax number variable '\${FAXNUMBER}' to the string in the [Fax Recipient Template] text box.

## NOTE

- The user does not see the template. The user only has to enter the fax number(s) on the Authorized Send SCAN TO FAX screen on the machine.
- If you upgrade Authorized Send from version 3.x to 4.0 or later, the fax template is automatically updated to the current format, which would include: '\$ {FAXNUMBER}' as the prefix to what was configured in version 3.x.

For example, if the Domain text box on the Scan to Fax screen of the Authorized Send Configuration servlet was configured with "auth.send.com" in Authorized Send v3.x, when upgrading to Authorized Send v4.0 or later, the Fax Recipient Template text box on the Scan to Fax screen of the Authorized Send Configuration servlet is configured with '\${FAXNUMBER}@auth.send.com'.

# 3.11 Configuring Scan to Folder Settings

You can enable the Scan to Folder function and configure the Access Controls and General Settings.

1. Click [Scan to Folder]  $\rightarrow$  [General].

If necessary, see the screen shot in step 14 of <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Select the [Enable Scan to Folder] check box.

	Change ID & Password	Logout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Scan to Folder	
Scan to E-Mail	Stull to Folder	
Scan to Fax	🔽 Enable Scan to Folder	
Scan to Folder	-	
Scan Settings	Access Controls	
Options	Scan to Home Directory/Preselected Share only	
Logs	Disabled Item	
About	Preset Share	
About	□ File Server/Path	
	□ Browse	
	🗖 File Name	
	General Settings	
	WINS Server IP: Test: 🔽	
	Enable Dynamic Folder Creation	
	Only for Preset Shares	
	Reset Save	

If you want to disable the Scan to Folder function, click the [Enable Scan to Folder] check box to clear the check mark.



You can only disable the Scan to Folder function if there is at least one other Authorized Send function enabled.

3. Configure the settings under <Access Controls>.

	Change ID & Password Logout
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Scan to Folder
Scan to E-Mail	
Scan to Fax	🔽 Enable Scan to Folder
Scan to Folder	Access Controls
Scan Settings	
Options	□ Scan to Home Directory/Preselected Share only
Logs	Disabled Item
About	□ Preset Share □ File Server/Path
	Browse
	□ File Name
	General Settings
	WINS Server IP: Test: 🔽
	Enable Dynamic Folder Creation
	☑ Only for Preset Shares
	Reset Save

### **Access Controls**

Scan to Home	Select this check box if you want to automatically disable
Directory/Preselected	the [Preset Share], [File Server/Path], and [Browse] check
Share only:	boxes with one click.

### **Disabled Column**

Preset Share:	Select this check box if you want to prevent the user from selecting a preset share from the Preset Share drop-down list on the SCAN TO FOLDER screen. If you select this check box, the Preset Share drop-down list is grayed out.
File Server/Path:	Select this check box if you want to disable the [File Server] and [File Path] text boxes on the SCAN TO FOLDER screen. If you select this check box, the [File Server] and [File Path] text boxes are grayed out.
Browse:	Select this check box if you want to disable the [Browse] button on the SCAN TO FOLDER screen. If you select this check box, the [Browse] button does not appear on the SCAN TO FOLDER screen.
File Name:	Select this check box if you want to prevent the user from using the [File Name] text box on the SCAN TO FOLDER screen. If you select this check box, the [File Name] text box is grayed out.

4. Specify the General Settings  $\rightarrow$  click [Save].

	Change ID & Password Lo	gout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Scan to Folder	
Scan to E-Mail		
Scan to Fax	✓ Enable Scan to Folder	
Scan to Folder		
Scan Settings	Access Controls	
Options	Scan to Home Directory/Preselected Share only	
Logs	Disabled Item	
About	Preset Share File Server/Path	
	□ File Name	
	General Settings	
	WINS Server IP: Test 🔽	
	✓ Enable Dynamic Folder Creation	
	□ Inly for Preset Shares	
	Reset Save	

### **General Settings**

WINS Server IP:	Enter the IP address of the NetBIOS name server.
Test:	Select this check box if you want the connection to the WINS server to be verified before you save the settings. The [Test] check box is selected by default.
Enable Dynamic Folder Creation:	Select this check box to automatically create any folders in the share path that may not exist when a user scans a document.
Only for Preset Shares:	Select this check box to enable dynamic folder creation for preset shares created only by a System Administrator. If a user enters a share path manually that does not exist, the share is not dynamically created when a user scans a document.

# 3.12 Creating a Preset Share

You can create any number of preset shares.

1. Click [Scan to Folder]  $\rightarrow$  [Preset Shares].

If necessary, see the screen shot in step 16 of <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Click [Add].

Authorize	d Send Configura	ati	ion Cat	1011		Change ID & Password	Logout
Authentication							
E-Mail Service			Scan (	to Folder			
Scan to E-Mail							
Scan to Fax	_						
Scan to Folder			Share Name	File Server	File Path		
Scan Settings	-	П	Home Directory		\${HOME}/		
Options	-				-()		
Logs					_	_	
About	E	dit	D	elete	Add		
	Pres	selec	ted Share: Select	Share-	- Save	2	

If you want to specify your home directory as a preselected share that will automatically appear in the Preset Share drop-down list on the SCAN TO FOLDER screen, select [Home Directory (if exists)] from the Preselected Share drop-down list  $\rightarrow$  click [Save].

Authorize	d Send Configura	ati	ion Cat	1011		Change ID & Password	Logout
Authentication E-Mail Service Scan to E-Mail Scan to Fax			Scan	to Folder			
Scan to Folder	-	_	Share Name	File Server	File Path		
Scan Settings	-	П	Home Directory		\${HOME}/		
Options	-	-	110/110/2011/0010/19		0(1101.12)/		
Logs							
About	E	dit	D	elete	Add	t	
	Pres	selec	eted Share: Select Select Home D		▼ Sav	e	

## NOTE

If you do not have a Home Directory, or if you do not select [Home Directory (if exists)] from the Preselected Share drop-down list, no share will appear on the SCAN TO FOLDER screen.

3. Specify the Share Name settings  $\rightarrow$  click [Create].

Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Create Share Name
Scan to E-Mail	
Scan to Fax	
Scan to Folder	Share Name:
Scan Settings	File Server:
Options	Note: If \${HOME} exists in the File Path, then the File Server is ignored.
Logs	File Path: Append User Name
About	
	Reset Cancel Create

### **Create Share Name**

Share Name:	Enter a name for the preset share. The Share Name is case-sensitive. You can enter a maximum of 31 characters.
File Server:	Enter the DNS name or IP Address to send documents.
File Path:	Enter the path of the folder to send documents.
Append:	Click [Append] to add a user's name to the string in the [File Path] text box.

# 3.13 Editing a Preset Share

You can edit a previously created preset share from the Scan to Folder configuration screen.

1. Click [Scan to Folder] → [Preset Shares] → select the check box next to the preset share you want to edit → click [Edit].

						Change ID & Password	Logout
Authorize	d Send Configur	at	ion Ca	1011			
Authentication							
E-Mail Service	Scan to Folder						
Scan to E-Mail							
Scan to Fax							
Scan to Folder			Share Name	File Server	File Path		
Scan Settings		П	Home Directory		\${HOME}/		
Options							
Logs			Share1	1.1.1.1	/NewShare1/		
About							
		Edit		Delete	Add	1	
	L	Lun		ciete	100	_	
	P			Chave	▼ Save	1	
	Pre	esele	cted Share: -Select	t Share-	• Save		

2. Edit the settings for the preset share as necessary  $\rightarrow$  click [Update].

Authorize	Change ID & Password Logout
Authentication E-Mail Service	
Scan to E-Mail	Update Share Name
Scan to Fax	
Scan to Folder	Share Name: Share1
Scan Settings	File Server: 1.1.1.1
Options	Note: If \${HOME} exists in the File Path, then the File Server is ignored.
Logs	File Path: //NewShare1/\${UID} Append User Name
About	
	Reset Cancel Update

If you make a mistake, click [Reset] to return the settings to their original values.

To cancel editing the preset share and return to the Scan to Folder configuration screen, click [Cancel].

# 3.14 Deleting a Preset Share

You can delete a previously created preset share from the Scan to Folder configuration screen.

1. Click [Scan to Folder] → [Preset Shares] → select the check box next to the preset share you want to delete → click [Delete].

						Change ID & Password	Logout
Authorize	d Send Configura	at	ion Cat	1011			
Authentication							
E-Mail Service	Scan to Folder						
Scan to E-Mail	Sean to Folder						
Scan to Fax	_						
Scan to Folder			Share Name	File Server	File Path		
Scan Settings			Home Directory		\${HOME}/		
Options	-	_					
Logs	_		Share1	1.1.1.1	/NewShare1/		
About							
		Edit		Delete	Add	1	
		Luit		elete	Add		
						1	
	Pre	esele	cted Share: Select	Share-	▼ Save		

2. Click [OK] on the confirmation dialog box.

If you do not want to delete the preset share, click [Cancel].

The preset share is deleted from the list.

# 3.15 Configuring Scan Settings

You can configure the Default File Type Settings and Default Scan Settings For File Types. This causes the default scan settings to automatically change based on the file type that is selected.

1. Click [Scan Settings].

If necessary, see the screen shot in step 18 of <u>"Flow of Configuration Operations,</u>" on p. 35.

2. Specify the Default File Type Settings.

	Change ID & Password Logo	ut
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Scan Settings	
Scan to E-Mail		
Scan to Fax	Default File Type Settings	
Scan to Folder	Default File Type Selected IPDF 🔄 Disabled: 🗖	
Scan Settings	PDF Default Scan Settings for PDF(Compct)	
Options	PDF(OCR)	
Logs	TIFE(Single)	
About	Disabled Setting UPEG ed Settings	
	Paper Size: Auto 🔽 🗆 Image Mode: Text	
	Resolution: 200x200 - Color Mode: Auto	
	🗆 Brightness: Auto 💌 🗆 Sided: 1 Sided 💌	
	PDF Encryption	
	Reset Save	

### **Default File Type Settings**

Default File Type Selected:	If want to change the default file type, select a file type from the drop-down list. The default Default File Type Selected is 'PDF'.
Disabled:	Select this check box if you want to disable and gray out the File Type drop-down list on the SCAN SETTINGS screen.

3. Configure the settings under <Default Scan Settings for File Types> → click [Save].

	Change ID & Password Logou				
Authorize	d Send Configuration Canon				
Authentication					
E-Mail Service					
Scan to E-Mail	Scan Settings				
	Default File True Settings				
Scan to Fax	Default File Type Settings				
Scan to Folder	Default File Type Selected: PDF 🗾 Disabled: 🗆				
Scan Settings	Default Scan Settings for File Types				
Options	Default Scan Settings for File Types				
Logs	Scan Settings for File Type: PDF				
About	Disabled Settings Disabled Settings				
	Paper Size: Auto 🔽 🗆 Image Mode: Text				
	□ Resolution: 200x200 ▼ □ Color Mode: Auto ▼				
	□ Brightness: Auto ▼ □ Sided: 1 Sided ▼				
	□ PDF Encryption				
	Reset Save				

#### **Default Scan Settings for File Types**

Scan Settings for File Type:	Select [PDF], [PDF(Compct)], [PDF(OCR)], [TIFF], [TIFF(Single)], or [JPEG] from the drop-down list. This file type in conjunction with the specific scan settings that you select and save, are displayed as the new default settings for that file type on the SCAN SETTINGS screen. The default Scan Settings for File Type is 'PDF'.
Disabled Column	By default, each check box in this column is not selected unless a particular default scan setting, which is based on the file type selected from the Scan Settings for File Type drop-down list, requires it to be disabled and grayed out.
Paper Size:	Select this check box to disable and gray out the Paper Size drop-down list on the SCAN SETTINGS screen.
Resolution:	Select this check box to disable and gray out the Resolution drop-down list on the SCAN SETTINGS screen.

Brightness:	Select this check box to disable and gray out the Brightness scroll bar on the SCAN SETTINGS screen.
PDF Encryption:	Select this check box to hide the PDF Encryption icon on the SCAN SETTINGS screen.
Ø	NOTE The PDF Encryption check box only appears on machines that support PDF encryption.
Image Mode:	Select this check box to disable and gray out the Image Mode drop-down list on the SCAN SETTINGS screen.
Color Mode:	Select this check box to disable and gray out the Color Mode drop-down list on the SCAN SETTINGS screen.
Sided:	Select this check box to disable and gray out the Document check box on the SCAN SETTINGS screen.
Settings Column	By default, some settings are automatically selected and grayed out, based on the file type selected from the Scan Settings for File Type drop-down list.
Paper Size:	Select [Auto], [Letter], [Legal], or [11x17] from the drop-down list to correspond with the file type that you selected from the Scan Settings for File Type drop-down list. The default Paper Size is 'Auto'.
	<ul> <li>NOTE</li> <li>Select [Letter] if you want to scan in a portrait orientation.</li> <li>If you select [Letter] for scanning in a landscape orientation, the scanned image is truncated.</li> <li>Select [Auto] if you want to scan a letter-size document in a landscape orientation.</li> <li>If [Auto] is selected, scanning originals with different sizes or with different orientations may produce unexpected results.</li> </ul>

Resolution:	Select [200x200], [300x300], or [600x600] from the drop-down list to correspond with the file type that you selected from the Scan Settings for File Type drop-down list. The default Resolution depends on the file type that you selected.
	<ul> <li>NOTE</li> <li>If your machine does not support a particular resolution, that resolution is not displayed.</li> <li>Authorized Send Version 4.0 and lower versions have a 'DPI is user Configurable' setting on the Options screen in the Configuration servlet. This allows the System Administrator to enable or disable the resolution on the SCAN SETTINGS screen for the end user. However, this setting has been removed from Authorized Send Version 4.1, since the resolution enable or disable state is now configuration servlet.</li> <li>If the [DPI is user Configurable] check box was not selected and an upgrade to Authorized Send Version 4.1 is performed, the resolution is disabled for all file types.</li> </ul>
Brightness:	Select [Auto], [10%], [20%], [30%], [40%], [50%], [60%], [70%], [80%], [90%], or [100%] from the drop-down list to correspond with the file type that you selected from the Scan Settings for File Type drop-down list. The default Brightness is 'Auto'.
PDF Encryption:	The default setting is for the PDF Encryption icon to appear on the SCAN SETTINGS screen. PDF encryption is available only for PDF, PDF(Compct), and PDF(OCR) file types.
Image Mode:	Select [Text], [Text/Photo], or [Photo] from the drop-down list to correspond with the file type that you selected from the Scan Settings for File Type drop-down list. The default Image Mode is 'Text'.

Color Mode: Select [Auto], [Full Color], or [Black] drop-down list to correspond with the you selected from the Scan Settings fo drop-down list. The default Color Mod the file type that you selected.		orrespond with the file type that he Scan Settings for File Type e default Color Mode depends on
B	NOTE 🖉	
	<ul> <li>NOTE</li> <li>If your machine is black-and-white only, [Black] is automatically selected and the Color Mode drop-down list is disabled and grayed out.</li> <li>The Color Mode selections that are available depend on the file type that you selected from the Scan Settings for File Type drop-down list.</li> <li>PDF: [Auto], [Full Color], and [Black</li> <li>PDF(OCR): [Auto], [Full Color], and [Black</li> <li>TIFF: [Black]</li> <li>TIFF(Single): [Black]</li> </ul>	
	– JPEG:	[Full Color]
Sided:		[2-Sided] from this drop-down list

to correspond with the file type that you selected from the Scan Settings for File Type drop-down list. The default Sided is '1 Sided'.

### **NOTE**

The table below displays the default scan settings for each file type that automatically appears on the SCAN SETTINGS screen on the machine, unless they are changed and saved by the System Administrator.

File Type	Paper Size	Res.	Bright.	PDF Encrypt.	Img. Mode	Color Mode	Sided
PDF	Auto	200x200	Auto	Available	Text	Auto	1 Sided
PDF(Compct)	Auto	300x300 <sup>*1</sup>	Auto	Available	Text	Full Color <sup>*2</sup>	1 Sided
PDF(OCR)	Auto	200x200	Auto	Available	Text	Auto	1 Sided
TIFF	Auto	200x200	Auto	Not Available	Text	Black <sup>*2</sup>	1 Sided
TIFF(Single)	Auto	200x200	Auto	Not Available	Text	Black <sup>*2</sup>	1 Sided
JPEG	Auto	200x200	Auto	Not Available	Text	Full Color <sup>*2</sup>	1 Sided

\*1 The Resolution Mode drop-down list is disabled.

\*2 The Color Mode drop-down list is disabled.

# 3.16 Configuring Optional Settings

You can configure the timeout settings, decide whether to populate the User Name text box on the Authorized Send SIGN IN screen, enable USB keyboard input, and rename the tab of the Authorized Send application on the machine.

### IMPORTANT

You can use third-party USB keyboards with Authorized Send. However, only the Cherry G84 keyboard has been tested with this application.

1. Click [Options].

If necessary, see the screen shot in step 20 of <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Specify the settings on the Options screen as necessary  $\rightarrow$  click [Save].

	Change ID & Password Logout
Authorize	ed Send Configuration Canon
	-
Authentication	
E-Mail Service	Options
Scan to E-Mail	Options
Scan to Fax	Populate User Name from Login Application
Scan to Folder	Enable USB Keyboard input
Scan Settings	Note: If changed, a restart is needed for the change to take effect.
Options	
Logs	Configuration Session Timeout (min): 5
About	Network Socket Timeout (seconds): 5
	Application Display Name (up to 20 characters): Authorized Send
	Note: If changed, a restart is needed for the change to take effect. Leave blank to save the default Application Display Name.
	Reset Save

#### Options

Populate User Name from Login Application:

Select this check box to have the [User Name] text box on the Authorized Send SIGN IN screen automatically populated with the user's name from the machine's login application (if used). If no login application is used, the user must enter their log on name manually. Enable USB Keyboard input:

Select this check box to enable your machine to utilize an attached USB keyboard. If this check box is not selected, your machine cannot utilize an attached USB keyboard and automatically uses the MEAP virtual keyboard instead. If you select the [Enable USB Keyboard input] check box, the [Only Use Cherry G84 Keyboard] check box is selected automatically. The [Enable USB Keyboard input] check box is not selected by default.

## Ø NOTE

- If a USB keyboard is attached to or detached from the machine after Authorized Send has been installed and started, the machine must be restarted.
- imageRUNNERs 3225/3230/3235/3245 have a setting to enable or disable the MEAP driver for USB input. This setting must be turned on to use the USB keyboard with Authorized Send. To turn this setting on, go to the machine's control panel, press
   (Additional Functions) → [System Settings] → [USB Settings] → [Use MEAP Driver for USB Input Device] → select [On].
- If the [Enable USB Keyboard input] check box is selected and the machine is restarted, you will only be able to use an attached USB keyboard to input text. If no USB keyboard is attached, you have no way to input text into Authorized Send since the MEAP virtual keyboard is not displayed.
- The machine must be restarted each time you select or clear the [Enable USB Keyboard input] check box for the change to take effect.

Only Use Cherry G84 Keyboard:

Timeout (seconds):

Select this check box if you want to only use the Cherry G84 keyboard. By default, this check box is selected.

- **NOTE** 
  - The [Only Use Cherry G84 Keyboard] check box is displayed only if the [Enable USB Keyboard input] check box is selected.
  - If a Cherry G84 keyboard and another HID are connected to your machine at the same time, only the Cherry G84 keyboard is functional for Authorized Send.
  - If the [Only Use Cherry G84 Keyboard] check box is not selected and a non-keyboard HID is the only device connected to your machine, you have no way to input text into Authorized Send since the MEAP virtual keyboard is not displayed.
  - If the [Only Use Cherry G84 Keyboard] check box is not selected and the [Enable USB Keyboard input] check box is selected, any USB keyboard can be used to input text, but only the Cherry G84 keyboard is supported. In this case, to avoid any incompatibility issues between MEAP installed applications and HID card readers, or other HIDs, it is recommended that you select the [Only Use Cherry G84 Keyboard] check box.
  - The machine must be restarted each time you select or clear the [Only Use Cherry G84 Keyboard] check box for the change to take effect.

Configuration Session Timeout (min):	Enter the time in minutes until the Authorized Send Configuration servlet session times out. You can set the timeout period between '1' and '60' minutes. The default setting is '5' minutes.
Network Socket	Enter the time in seconds until the connection to the

Enter the time in seconds until the connection to the authentication server and address book server times out. You can set the timeout period between '1' and '30' seconds. The default setting is '5' minutes.

Application Display Name	Enter the application display name. You can enter a
(up to 20 characters):	maximum of 20 characters. Valid characters are the
	printable ASCII characters and the carriage return.
	The default setting is 'Authorized Send'.

If the application display name is changed, restart the machine for the change to take effect. If you want to return to the default setting, leave this text box blank.

# 3.17 Configuring Log Settings

You can enable the Log function and view or delete the current log file.

1. Click [Logs].

If necessary, see the screen shot in step 22 of <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Click the [Enable Logging] check box.

			Change ID & Password	Logout
Authorize	d Send Configuration	Canon		
	5			
Authentication				
E-Mail Service		Logs		
Scan to E-Mail		105		
Scan to Fax		Enable Logging		
Scan to Folder	Severity Level:	Debug 💌		
Scan Settings		Enable Syslog		
Options		6740		
Logs		Save		
About	Log Files (right	-click "Save Target As" to d	(prolawo)	
	Log Thes (light	-there save larger As to u	low moad)	
		Current Log Dele	ete	

When the [Enable Logging] check box is selected, Authorized Send will log debug and error messages up to a maximum file size of 1 MB (1,024 KB).

There are can be two log files, each with a maximum file size of 512 KB.

- Current Log: Contains the most recent logging information. Once the Current Log reaches the maximum file size, it replaces the History Log (if it exists), or it creates a new History Log. The Current Log is then cleared to 0 KB.
- History Log: Contains the contents of the last Current Log that reached the maximum file size. The History Log does not exist until the Current Log reaches its maximum size and resets itself.

3. Select the severity level from the Severity Level drop-down list.

Authorize	Change ID & Password Logout
Authentication	
E-Mail Service	Logs
Scan to E-Mail	
Scan to Fax	✓ Enable Logging
Scan to Folder	Severity Level:
Scan Settings	Emergency Alert
Options	Critical
Logs	Error Warning
About	Notice
	Log Files (right-click Info Debug Current Log Delete

The table below shows the supported levels of increasing severity and their respective numeric codes.

Severity Level	Numeric Code
Emergency	0
Alert	1
Critical	2
Error	3
Warning	4
Notice	5
Info	6
Debug	7

When you select a severity from the drop-down list, that severity and all severities with a lower numeric value are logged.

The default setting is 'Debug'. If [Debug] is selected, all severities are logged.

4. Select the [Enable Syslog] check box.

	Change ID & Password Logout						
Authorize	Authorized Send Configuration Canon						
Authentication							
E-Mail Service	Logs						
Scan to E-Mail	2080						
Scan to Fax	Enable Logging						
Scan to Folder	Severity Level: Debug						
Scan Settings	Enable Syslog						
Options	Syslog Server UDP Port						
Logs	514						
About	514						
	514						
	Save						
	Log Files (right-click "Save Target As" to download)						
	Current Log Delete						

If you select the [Enable Syslog] check box, at least one syslog server must be configured.

Authorized Send supports only the user-level messages (Numeric Code = 1) and security/authorization messages (Numeric Code = 4) Facilities of the Syslog RFC3164 Protocol.

User-level messages are logged locally within the Authorized Send application. Security/authorization messages are also logged locally, as well as sent to all configured remote syslog servers.

Messages are logged in the following format: <PRI#> HEADER MSG

PRI = Priority number depending on the Facility and Severity. HEADER = Mmm dd hh:mm:ss HostName/IP MSG = Tag (the application) followed by the message.

For example: <34>Feb 23 22:14:15 iR-HostName AS sign-in failed.

NOTE

The messages sent to a remote syslog server cannot exceed 1,024 bytes. Any messages that exceed 1,024 bytes are split and sent as multiple messages.

5. Enter a syslog server's IP address under <Syslog Server> in the table → enter the corresponding UDP port number for the syslog server under <UDP Port> in the table.

	Change ID & Password Logout
Authorize	d Send Configuration Canon
Authentication	
E-Mail Service	Logs
Scan to E-Mail	20go
Scan to Fax	✓ Enable Logging
Scan to Folder	Severity Level: Debug
Scan Settings	Enable Syslog
Options	Syslog Server UDP Port
Logs	514
About	514
	514
	Save
	Log Files (right-click "Save Target As" to download)
	Current Log Delete

You can configure up to three syslog servers. You can enter a maximum of five numbers for the UDP port.

- 6. Click [Save].
- 7. To view the log file, click [Current Log] or [History Log] (if available).

A browser window opens to display a snapshot of the contents of the log file.

### **NOTE**

- The log file contents displayed are not live. To view the latest contents of the log file, you must close the log window → refresh the Authorized Send Configuration servlet → click [Current Log] to open a new browser window.
- [History Log] only appears after the current log reaches a maximum size of 512 KB. Once the current log reaches the maximum size, it replaces the history log (if it exists), or creates a new history log.
- To download the log file, right-click [Current Log] or [History Log] → select [Save Target As] → select a location to save the file.

## NOTE

If HTTPS is being used for the Configuration servlet, you must first open the log file (by clicking [Current Log] or [History Log]), and then save the log file (by clicking [File]  $\rightarrow$  [Save As]). Right-clicking [Current Log] or [History Log] does not work with HTTPS enabled.

9. To delete the log file, click [Delete].

If you want to disable the Log function, click the [Enable Logging] check box to clear the check mark  $\rightarrow$  click [Save].

# 3.18 Changing the Login ID and Password

You can change your Login ID and password to log on to the Authorized Send Configuration servlet.

1. Display the Authorized Send Configuration screen and log on to the Authorized Send Configuration servlet.

If necessary, see steps 1 and 2 of <u>"Flow of Configuration Operations,"</u> on p. 35.

2. Click [Change ID & Password].

Change ID & Password Logout Authorized Send Configuration Canon							
Authentication							
E-Mail Service			Authenti	cation Servers			
Scan to E-Mail							
Scan to Fax	-	_	Domain Name	Authentication Method			
Scan to Folder	_	_					
Scan Settings			auth.asend.com	Kerberos			
Options			auth.asend.com	NTLM			
Logs		П	auth.asend.com	Simple			
About	_	-					
			Anonymous	Anonymous			
	-						
		Ed	lit D	elete Add			

Enter the new login ID in the [New Login ID] text box → confirm the ID in the [Confirm New Login ID] text box → enter the new password in the [New Password] text box → confirm the password in the [Confirm New Password] text box → click [OK].

	Change ID & Password L	.ogout
Authorize	d Send Configuration Canon	
Authentication		
E-Mail Service	Change Login ID and Password	
Scan to E-Mail	entinge hogin ib and rassword	
Scan to Fax		
Scan to Folder	New Login ID:	
Scan Settings	Confirm New Login ID:	
Options	New Password:	
Logs	Confirm New Password:	
About		
	Cancel OK	

If you want to cancel changing the login ID and password, press [Cancel].

### NOTE

- There is no limit to the number of characters that can be used for the new login ID and new password.
- Any alphanumeric character can be used for the new login ID and password.

# 3.19 Using the Brand Configuration Tool (Optional)

This section describes how to dynamically modify the appearance of the end user's interface screens using the optional Brand Configuration tool. You can customize the application's banner image and colors, portal service logo, screen colors, button colors, and special button colors.

### NOTE

- If you are upgrading from a previous version of Authorized Send that uses the default brand configuration, the new brand configuration takes effect when Authorized Send Version 4.1 is installed.
- If you are upgrading from a previous version of Authorized Send that uses a customized brand configuration, the new brand configuration does not take effect when Authorized Send Version 4.1 is installed (the brand configuration is left as is).
- 1. Open a browser window  $\rightarrow$  enter the following URL:

http://<device IP>:8000/AuthSendConfiguration/branding (Replace <device IP> with the IP address of the MEAP device.)

### IMPORTANT

Enter **AuthSendConfiguration/branding** exactly as shown, as it is case-sensitive.

The Brand Configuration tool screen is displayed.

Brand Configuration	Clear <u>A</u> ll	<u>D</u> efault <u>C</u> urrent <u>S</u> ave
The Brand Configuration tool can be used to modify the application's colors and images to create a customized appearance.		Portal Service Logo
The right-hand-side of the screen displays settings fields that can be used to enter RGB color values (i.e. 255,255,255) and to change the application's Banner and Portal Service images.	Image Path	Browse
The left-hand-side of the screen (below) displays a preview of the application's screen. The preview's colors and images are updated when the		Banner
settings values on the right-hand-side of the screen are changed. Click on the preview to modify that area's settings.	Background Color Foreground Color	255,255,255
	Image Path	Browse
Banner Foreground	Background Color	Screen
	Foreground Color	0,0,0
	Border Color	64,64,64
Screen Foreground		Button
Normal Button Special Button	Background Color	187,187,170
	Foreground Color	0,0,0
Successfully retrieved current settings.		Special Button
	Background Color	255,255,255
	Foreground Color	250,0,30
	Clear <u>A</u> ll	<u>D</u> efault <u>C</u> urrent <u>S</u> ave

The following section describes the different areas that make up the Brand Configuration tool screen.

#### **Description Area:**

The description area displays an explanation of the Brand Configuration tool's purpose.

The Brand Configuration tool can be used to modify the application's colors and images to create a customized appearance.

The right-hand-side of the screen displays settings fields that can be used to enter RGB color values (i.e. 255,255,255) and to change the application's Banner and Portal Service images.

The left-hand-side of the screen (below) displays a preview of the application's screen. The preview's colors and images are updated when the settings values on the right-hand-side of the screen are changed. Click on the preview to modify that area's settings.

#### **Preview Area:**

The preview area displays a preview of how the end user's interface screens appear after changing the selected images and colors. This area displays a Banner Foreground, Screen Foreground, Normal Button, Special Button, and all of the images and colors relevant to each.

Canon	Banner Foreground
Scree	n Foreground
Normal Button	Special Button

#### **Status Area:**

The status area displays messages as various brand configuration operations are performed. It also displays informative messages whenever errors occur. If a message is larger than the display area, a scrollbar appears to enable you to view the entire message.

Successfully retrieved current settings.

#### **Settings Area:**

The settings area displays the text boxes used for modifying image and color settings seen in the preview area. The settings area is made up of the Portal Service Logo, Banner, Screen, Button, and Special Button.

Clear <u>A</u> ll	<u>D</u> efault	Current	<u>S</u> ave
		Portal Service	e Logo
Image Path			Browse
		Banner	
Background Color Foreground Color	255,255,255 0,0,0		
Image Path			Browse
		Screen	·
Background Color Foreground Color	187,187,170 0,0,0		
Border Color	64,64,64		
		Buttor	1
Background Color Foreground Color	187,187,170 0,0,0		
		Special But	tton
Background Color Foreground Color	255,255,255 250,0,30		
Clear <u>A</u> ll	<u>D</u> efault	Current	<u>S</u> ave

#### **Portal Service Logo:**

The Portal Service Logo provides a text box for entering the location of the application logo you want, and provides a preview of the selected image.

#### **Banner:**

The Banner area provides text boxes for specifying the background and foreground colors, and entering the location of the banner you want.

#### Screen:

The Screen area provides text boxes for specifying the background, foreground, and border colors.

#### **Button:**

The Button area provides text boxes for specifying the background and foreground colors for normal buttons. A normal button is any button except for the Sign In and Sign Out buttons.

#### **Special Button:**

The Special Button area provides text boxes for specifying the background and foreground colors for special buttons. The special buttons are the Sign In and Sign Out buttons.

#### NOTE 🖉

• The default values for the Portal Service Logo and Banner Image screens are:

Item	Value
Portal Service Logo	A blank image is used by default.
Banner Image	Canon

• The default values for the Background Color, Foreground Color, Border Color, Banner, Screen, Button, and Special Button screens are:

Default Color	Banner	Screen	Button	Special Button
<b>Background Color</b>	255, 255, 255	187, 187, 170	187, 187, 170	255, 255, 255
Foreground Color	0, 0, 0	0, 0, 0	0, 0, 0	250, 0, 30
Border Color	N/A	64, 64, 64	N/A	N/A

2. Select [Clear All], [Default], or [Current].

Clear <u>/</u>	<u>A</u> ll <u>D</u> efault <u>Current</u> <u>Save</u>		
[Clear All]:	Click to clear all of the settings.		
[Default]:	Click to load the default values for each setting and populate the corresponding text boxes in the settings area.		
[Current]:	Click to load the currently saved values for each setting and populate the corresponding text boxes in the settings area.		

- 3. If you want to specify the end user's interface portal service logo:
  - 3.1 Click the [Image Path] text box under <Portal Service Logo> → enter the path to the image file you want to display, or click [Browse] → navigate to the drive or directory containing the path to the image file you want to display.

Ten age Dath			Portal Service Logo	
Image Patri	Image Path	·		Browse

3.2 Click [Save] to save the settings currently displayed in the settings area, and to update the end user's interface portal service logo to use the new settings.

Clear <u>A</u> ll <u>D</u> efault	<u>C</u> urrent <u>S</u> ave
-----------------------------------	------------------------------

The preview area displays the updated image.

## IMPORTANT

The supported file formats are jpg, jpeg, gif, and png.

## NOTE

The recommended image size is 88 pixels (W) x 23 pixels (H).

- 4. If you want to specify the background and foreground colors, and select the image to be displayed in the end user's interface banner area:
  - 4.1 Click the [Background Color] text box under <Banner>  $\rightarrow$  enter three comma-separated digits representing the desired RGB color.
  - 4.2 Click the [Foreground Color] text box under <Banner>  $\rightarrow$  enter three comma-separated digits representing the desired RGB color.
  - 4.3 Click the [Image Path] text box under <Banner> → enter the path to the image file you want to display, or click [Browse] → navigate to the drive or directory containing the path to the image file you want to display.

	Banner	
Background Color	255,255,255	
Foreground Color	0,0,0	
Image Path	Browse	

4.4 Click [Save] to save the settings currently displayed in the settings area, and to update the end user's interface banner to use the new settings.

Clear <u>A</u> ll	<u>D</u> efault	Current	<u>S</u> ave
-------------------	-----------------	---------	--------------

The preview area displays the updated colors and image.

### IMPORTANT

The supported file formats are jpg, jpeg, gif, and png.

## NOTE

The recommended image size is 164 pixels (W) x 43 pixels (H).

- 5. If you want to specify the background, foreground, and border colors to be displayed in the end user's interface screen area:
  - 5.1 Click the [Background Color] text box under <Screen>  $\rightarrow$  enter three comma-separated digits representing the desired RGB color.
  - 5.2 Click the [Foreground Color] text box under <Screen $> \rightarrow$  enter three comma-separated digits representing the desired RGB color.
  - 5.3 Click the [Border Color] text box under <Screen>  $\rightarrow$  enter three comma-separated digits representing the desired RGB color.

	Screen
Background Color	187,187,170
Foreground Color	0,0,0
Border Color	64,64,64

5.4 Click [Save] to save the settings currently displayed in the settings area, and to update the end user's interface screen to use the new settings.

Clear <u>A</u> ll <u>D</u> efault	Current	<u>S</u> ave
-----------------------------------	---------	--------------

The preview area displays the updated colors.

- 6. If you want to specify the end user's interface background and foreground colors for the normal buttons:
  - 6.1 Click the [Background Color] text box under <Button $> \rightarrow$  enter three comma-separated digits representing the desired RGB color.
  - 6.2 Click the [Foreground Color] text box under <Button>  $\rightarrow$  enter three comma-separated digits representing the desired RGB color.

	[	Button
Background Color	187,187,170	
Foreground Color	0,0,0	

6.3 Click [Save] to save the settings currently displayed in the settings area, and to update the end user's interface normal buttons to use the new settings.

Clear <u>A</u> ll <u>D</u> efault	Current	<u>S</u> ave
-----------------------------------	---------	--------------

The preview area displays the updated colors.

- 7. If you want to specify the end user's interface background and foreground colors for the special buttons:
  - 7.1 Click the [Background Color] text box under <Special Button $> \rightarrow$  enter three comma-separated digits representing the desired RGB color.
  - 7.2 Click the [Foreground Color] text box under  $\langle$  Special Button $\rangle \rightarrow$  enter three comma-separated digits representing the desired RGB color.

		Special Button
Background Color	255,255,255	
Foreground Color	250,0,30	

7.3 Click [Save] to save the settings currently displayed in the settings area, and to update the end user's interface special buttons to use the new settings.

Clear <u>A</u> ll	<u>D</u> efault	Current	<u>S</u> ave
-------------------	-----------------	---------	--------------

The preview area displays the updated colors.

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# Chapter 4 Configuring the MEAP Device

This chapter describes how to configure your MEAP-enabled device so that you can use it with the Authorized Send application.

## **O** IMPORTANT

Inbox 99 must be available for use on the MEAP device (i.e., is not full), and with no password protection. Authorized Send temporarily stores scanned images in this inbox, and therefore, it is important that Inbox 99 have sufficient space available for these images to be stored. The images are automatically erased from Inbox 99 after scanning is complete.

# 4.1 Setting DNS Server Settings

After the servers and operating environment is set up, and Authorized Send is installed and configured properly, you must configure your MEAP-enabled device.

Follow the procedure below to configure the MEAP device for Authorized Send.

1. On the machine's control panel, press 🕲 (Additional Functions).

2. Press [System Settings].

🛞 Additional Functions	
Common Settings	Copy Settings
C Timer Settings	Communications Settings
r=r= Adjustment/Cleaning →	Mail Box Settings
TReport Settings	C Printer Settings
	Address Book Settings
D System Settings	
	Done
	🧮 System Monitor 🕠

If the System Manager ID and System Password have been set, enter the System Manager ID and System Password using O - O (numeric keys)  $\rightarrow$  press D (Log In/Out).

3. Press [Network Settings].

System Manager Settings	Device Information Settings
Dept. ID Management	Network Settings
Communications Settings	Forwarding Settings
Remote VI	Clear Message Board
Restrict the Send Function	Auto Online/Offline
<b>_</b>	1/4
	Done L
	System Monitor 🗼

4. Press [TCP/IP Settings].

🛞 Ne	twork Settings
	Change Settings/Display Connection Confirm.
	TCP/IP Settings
	SMB Settings
	▼ 1/3 ▲
Cha is t	anges effective after the main power switch <b>Done J</b>
	System Monitor

5. Press [DNS Server Settings].

🛞 Network Settings
IP Address Settings
DNS Server Settings
PING Command
WINS Configuration
▼ 1/5 ▲
Done
System Monitor )

6. Press [Primary DNS Server] → enter the IP address using
 (0) – (9) (numeric keys).

🛞 DNS Server Settings	
👯 Use the numeric keys.	
Primary DNS Server 0 .0 .0 .0	
Secondary DNS Server 0 .0 .0 .0	Backspace
Host Name	
Domain Name	
DNS Dynamic Update	On Off
Cancel	OK
	System Monitor )

## IMPORTANT

- It is not necessary to enter a [Secondary DNS Server] or [Host Name]; however, you must enter a [Domain Name].
- If you are using SMTP Authentication, make sure that the host name does not contain spaces (including trailing spaces) or trailing periods.
- 7. Press [Domain Name]  $\rightarrow$  enter the domain name  $\rightarrow$  press [OK].
- 8. Press [OK].
- 9. Press [Done] repeatedly until the Basic Features screen is displayed.
- 10. Restart the machine.

### IMPORTANT

The MEAP device must be restarted before the settings can take effect.

# 4.2 Specifying the Auto Clear Mode for Auto Log Off

If the machine is idle for a certain period of time (after a scan to e-mail, scan to fax, or scan to folder key operation or job), you will be logged off of Authorized Send. This period of time is called the "Auto Clear Time."

The Auto Clear Time mode can be set from '0' to '9' minutes in 1 minute increments, and can also be set to 'Off'.

NOTE

- If [0] is selected, the Auto Clear Time mode is not set.
- The default setting is '2' minutes.
- 1. On the machine's control panel, press (Additional Functions).
- 2. Press [Timer Settings].

🛞 Additional Functions	
Common Settings	Copy Settings
🕐 Timer Settings	Communications Settings
rr Adjustment/Cleaning	🍛 Mail Box Settings
TReport Settings	C Printer Settings
	Address Book Settings
D System Settings	
	لد Done
	System Monitor 🕨

3. Press [Auto Clear Time].

🛞 Timer Settings	
Time Fine Adjustment	I
■ Auto Sleep Time > 1hour(s)	
■ Auto Clear Time ▷ 2min(s)	
<ul> <li>Daily Timer Settings</li> </ul>	
■ Low-power Mode Time > 1hour(s)	
1/1	
Done	
System Monit	:or ,

4. Press [-] or [+] to specify the desired Auto Clear Time  $\rightarrow$  press [OK].

Timer Settings		
↔ Auto Clear Time	se the numeric keys.	
Cancel		ОК
		System Monitor 🖡

You can also enter values using  $\bigcirc - \bigcirc$  (numeric keys).

5. Press [Done] repeatedly until the Basic Features screen is displayed.

# 4.3 Synchronizing the Device and Server Time

If you configure an authentication server or address book server for Kerberos authentication, you must ensure that the device clock and server clock are synchronized within the maximum server specified clock skew tolerance of '5' minutes. When you authenticate using Kerberos, if there is more than a 5 minute time difference between the device clock and server clock, an error message is displayed.

You can manually adjust the device time to synchronize with the server time, or you can set to automatically synchronize the device clock with the server clock.

## 4.3.1 Specifying Automatic Time Synchronization

You can set the SNTP (Simple Network Time Protocol) settings to enable the device to automatically synchronize its system time with a public time server.

- 1. On the machine's control panel, press (Additional Functions).
- 2. Press [System Settings].

🛞 Additional Functions	
Common Settings	Copy Settings
Timer Settings	Communications Settings
rr_r Adjustment/Cleaning →	😔 Mail Box Settings ,
TReport Settings	Printer Settings
	Address Book Settings
D System Settings	
	لم Done
	🧮 System Monitor 🕨

If the System Manager ID and System Password have been set, enter the System Manager ID and System Password using O - O (numeric keys)  $\rightarrow$  press D (Log In/Out).

3. Press [Network Settings].

🛞 System S	ettings	
	System Manager Settings	Device Information Settings
	Dept. ID Management	Network Settings
	Communications Settings	Forwarding Settings
	Remote UI	Clear Message Board
	Restrict the Send Function	Auto Online/Offline
	-	1/4
		Le Done
		System Monitor

4. Press [TCP/IP Settings].

🛞 Network Settings	
<ul> <li>Change Settings/Display Connection Confirm.</li> <li>On</li> </ul>	,
TCP/IP Settings	,
<ul> <li>NetWare Settings</li> </ul>	•
<ul> <li>SMB Server Settings</li> </ul>	<b>,</b>
<b>•</b> 1/3	
Changes effective after the main power switch is turned OFF and ON.	لد Done
	System Monitor ,

5. Press [SNTP Settings].

R TCP/IP Settings	
LPD Print Settings	Ш
RAW Print Settings	Ш
<ul> <li>SNTP Settings</li> </ul>	Ш
FTP Print Settings	Ш
▼ 2/5 ▲	
Done	
System M	onitor ,

## NOTE

If the desired setting is not displayed, press  $[\mathbf{V}]$  or  $[\mathbf{A}]$  to scroll to the desired setting.

6. Specify the SNTP settings.

		'k Settings				
	🛞 SNT	P Settings				
		Use SNTP	On	Off		
		Polling Interval	<b>24</b> hours (1-48)	- Iterational and the American Science and the	+	
		NTP Server Address	•			
		NTP Server Check				
Ē		Cancel			OK _	
					System	Monitor 🕨

- <Use SNTP>: Select [On] to perform time synchronization using SNTP.
- <Polling Interval>: Select the interval for performing time synchronization from '1' to '48' hours.

[NTP Server Address]: Enter the NTP server address or host name.

7. Press [NTP Server Check] to check the status of the NTP server.

<u>ک</u>	letwork Settings				
	SNTP Settings				
	Use SNTP	On	Of	f	
	Polling Interval	24 hours	 ₩ You can us	+ se the num. keys.	
	NTP Server Address NTP Server Check				
	Cancel			OK	
				Sys	stem Monitor ႃ

If <OK> is displayed next to [NTP Server Check], time synchronization is working correctly via SNTP.

If <Error> is displayed next to [NTP Server Check], check the settings for [NTP Server Address] set in step 6.

8. Press [OK].

#### IMPORTANT

To perform time synchronization via SNTP, it is necessary to set the time zone of the region in which you are using the machine in advance. For instructions on how to set the time zone, see the *Reference Guide* that came with your machine.

9. Press [Done] repeatedly until the Basic Features screen is displayed.

# 4.3.2 Manually Adjusting the Device Time

You can manually adjust the device time to match the Kerberos authentication server or address book server time.

- 1. On the machine's control panel, press (Additional Functions).
- 2. Press [Timer Settings].

Additional Functions	
Common Settings	Copy Settings
C Timer Settings	Communications Settings
r=j= Adjustment/Cleaning →	Mail Box Settings
Teport Settings	S Printer Settings
	Address Book Settings
D System Settings	
	Done 🔒
	System Monitor 🖡

3. Press [Time Fine Adjustment].

🛞 Timer Settings	
Time Fine Adjustment 18:51	,
<ul> <li>Auto Sleep Time</li> <li>hour(s)</li> </ul>	
<ul> <li>Auto Clear Time</li> <li>Off</li> </ul>	
Daily Timer Settings	
<ul> <li>Low-power Mode Time</li> <li>15min(s)</li> </ul>	<b>)</b>
_ ▼	1/1
	لہ Done
	System Monitor ,

4. Press [-] or [+] to adjust the time as necessary  $\rightarrow$  press [OK].

<ul> <li>Timer Settings</li> <li>Time Fine Adjustment</li> </ul>	
	18:52 — +
Cancel	ОК
	System Monitor 🕨

5. Press [Done] repeatedly until the Basic Features screen is displayed.

# **Chapter 5 Troubleshooting**

This chapter explains the various issues that may arise when installing and configuring the necessary components of the Authorized Send application, along with possible causes and remedies.

Problem	You cannot connect to the network.		
Remedy	<ul> <li>Make sure that:</li> <li>The IP addresses of the MEAP device and server PCs are correct, and that you can ping the device.</li> <li>The server PC is on the network.</li> <li>You are not using a proxy server.</li> </ul>		
Problem	The Authorized Send application is not functioning properly.		
Remedy	Verify that the supported MEAP contents and system software versions are installed on the MEAP device.		
Problem	When creating a share name on the Authorized Send Configuration screen, the message <connection could="" failed.="" host="" name:="" not="" resolve="" xxx.=""> is displayed.</connection>		
Remedy	Make sure that the MEAP device is on the same domain as your domain controller. (See <u>"Setting DNS Server Settings</u> ," on p. 135.)		
Problem	Cannot access SMS.		
Remedy	Two people cannot be logged on to SMS at the same time. Make sure that you are the only one logged on to SMS, and that you have the correct IP address and port number (:8000).		
Problem	The Authorized Send application cannot be installed or started.		
Remedy	<ul><li>Check to make sure that:</li><li>Another application is not using resources.</li><li>An authorized copy of the software is being used.</li></ul>		

Problem	The [Scan to E-Mail] button is disabled.
Remedy	<ul> <li>Check to make sure that:</li> <li>An e-mail address is specified in the user's address book account.</li> <li>An SMTP server address is configured for Authorized Send.</li> <li>For more information, see <u>"LDAP Failure Notification Messages,"</u> on p. 168.</li> </ul>
C	IMPORTANT It is necessary for the user to log off, and then log back on after the changes mentioned above have been made to activate the [Scan to E-Mail] key.
Problem	The Browse feature in the Scan to Folder function only displays non-hidden and non-system shares (i.e., the first level directory under the root is not displayed in the Browse window).
Remedy	Specify the first level directory share in the path text box, and then you can browse from this directory.
Problem	The address book feature in the Scan to E-Mail function does not work.
Remedy	Make sure that the correct Base DN (Distinguished Name) is entered in the [E-Mail Service] → [Address Book] tab in the Authorized Send Configuration servlet. (See <u>"Creating an Address Book Server,"</u> on p. 67.)

# Chapter 6 List of Error Messages

This chapter explains the various messages that appear on the Authorized Send Configuration servlet screen or on the touch panel display of the MEAP device, along with possible causes and remedies.

Any words that appear italicized are variables, and will be replaced with their corresponding values on the actual application screen.

#### NOTE

If an error message is too long to display in full in the Message Notification Section on the touch panel display, click []] next to the message to display a pop-up dialog box containing the full text of the error message → click [OK] to close the dialog box.

Authorized Se	
Canor	SIGN IN
	Notification Message          Server connect error, connection times out         (MY_AUTHENTICATION_SERVER_HOST_INTERNET_P)         OK
	Sign In 🦼
	System Monitor 🕨

• If any error messages are displayed but are not listed in this chapter, contact your local authorized Canon dealer.

# 6.1 Configuration Screen Error Messages

Configuration screen messages are displayed on the Configuration screen of the Authorized Send Configuration servlet. If an error occurs during the configuration process, it is displayed in the body of the Configuration servlet screen, and is listed here.

### 6.1.1 Authentication Servers Screen Error Message

This section explains the Authentication Servers screen error message, along with a possible cause and remedy. For more information on the remedy, see <u>"Creating an Authentication Server,"</u> on p. 49.

Message	Cause	Remedy
Maximum authentication servers have been created. To create a new authentication server, you have to delete the old one(s) first.	The maximum number of 10 authentication servers has been created.	Delete the old authentication server(s) first, and make sure you do not exceed 10 servers in total.

#### 6.1.2 Create/Update Authentication Server Screen Error Messages

This section explains the Create Authentication Server and Update Authentication Server screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Creating an Authentication Server,"</u> on p. 49, and <u>"Editing an Authentication Server,"</u> on p. 62.

Message	Cause	Remedy
Authentication Host is missing.	The [Host] text box is blank.	Enter the DNS name or IP address of the authentication server.
Authentication Port is missing.	The [Port] text box is blank.	Enter the numeric value for the connecting port number of the authentication server.
Authentication Port has to be a number.	A non-numeric value is entered in the [Port] text box.	Enter the numeric value for the connecting port number of the authentication server.
Authentication Port cannot be zero.	Zero is entered in the [Port] text box.	Enter the numeric value greater than zero for the connecting port number of the authentication server.

Message	Cause	Remedy
Authentication Port has to be a positive number.	A negative number is entered in the [Port] text box.	Enter the numeric value greater than zero for the connecting port number of the authentication server.
Authentication Hostname is missing.	The [Hostname] text box is blank.	Enter the host name of the authentication server.
Authentication Public DN is missing.	The [Public DN] text box is blank.	Enter the public DN.
Authentication LDAP Match Attribute is missing.	The [LDAP Match Attribute] text box is blank.	Enter the LDAP match attribute.
Authentication Search Root is missing.	The [Search Root] text box is blank.	Enter the search root.
Anonymous User Name is missing.	The [Anonymous User Name] text box is blank.	Enter the anonymous user name for anonymous sending.
Anonymous User Name is too long. It cannot exceed 40 characters.	The anonymous user name in the [Anonymous User Name] text box exceeds 40 characters.	Make sure the anonymous user name does not exceed 40 characters.
Anonymous User Name cannot contain the following symbols: 'x', 'y', 'z'	The [Anonymous User Name] text box contains 'x', 'y', and 'z' which represent invalid symbols, such as '\', ':', '?', etc.	Make sure the anonymous user name is using valid symbols.
Anonymous User E-Mail is not valid.	An e-mail address with an invalid format is entered in the [Anonymous User E-Mail] text box.	Make sure the e-mail address format is valid. See step 5.4 in <u>"Creating an</u> <u>Authentication Server,"</u> on p. 49.
Anonymous User E-Mail is not valid: local part cannot be empty	The part before the '@' symbol is blank.	Make sure the part before the '@' symbol is not blank.
Anonymous User E-Mail is not valid: local part cannot exceed 64 characters	The part before the '@' symbol exceeds 64 characters.	Make sure the part before the '@' symbol does not exceed 64 characters.
Anonymous User E-Mail is not valid: dot, '.', cannot be the first or the last character in the local part	The dot, '.', is the first or last character in the local part.	Make sure the dot, '.', is not the first or last character in the local part.
Anonymous User E-Mail is not valid: <i>'non-ASCII printable</i> <i>character'</i> is not an ASCII printable character.	A non-ASCII printable character is entered.	Make sure an ASCII printable character is entered.
Anonymous User E-Mail is not valid: dot, '.', cannot appear consecutively in the local part.	The dot, '.', is entered consecutively in the local part.	Make sure the dot, '.', is not entered consecutively in the local part.

Message	Cause	Remedy
Anonymous User E-Mail is not valid: local part cannot contain character(s) '?', '&'	The local part contains non-alphanumeric values other than '.', '-', and '_' (such as '?', '&', '\$', '#', '%', etc.).	Make sure the local part contains only the non-alphanumeric values '.', '-', and '_'.
Anonymous User E-Mail is not valid: domain cannot be empty if '@' is present.	The symbol, '@', is present, but the domain part is blank.	Make sure if the symbol, '@', is present, the domain part is not blank.
Anonymous User E-Mail is not valid: domain cannot exceed 255 characters.	The domain part exceeds 255 characters.	Make sure the domain part does not exceed 255 characters.
Anonymous User E-Mail is not valid: hyphen, '-', or dot, '.', cannot be the first or the last character in the domain.	The hyphen, '-', or dot, '.', appear first or last in the domain.	Make sure the hyphen, '-', or dot, '.', does not appear first or last in the domain.
Anonymous User E-Mail is not valid: hyphen, '-', or dot, '.', cannot appear consecutively in the domain.	The hyphen, '-', or dot, '.', appears consecutively in the domain.	Make sure the hyphen, '-', or dot, '.', does not appear consecutively in the domain.
Anonymous User E-Mail is not valid: domain cannot contain character(s) '?', '&'	The domain contains non-alphanumeric values other than '.', '-', and '_' (such as '?', '&', '\$', '#', '%', etc.).	Make sure the domain contains only the non-alphanumeric values '.', '-', and '_'.
Domain name is missing.	The [Domain Name] text box is blank.	Enter the domain name of the authentication server.
Pre-Set Share Search Root cannot be empty.	The [Search Root] text box for the Retrieve Home Directory function is blank.	Enter the search root.
NTLM domain name cannot be empty.	The [NTLM domain name] text box is blank.	Enter the NTLM domain name.
Cannot pull a live domain controller from DNS servers.	The [Pull host from DNS] radio button is set to 'Yes' and a live domain controller cannot be found.	Check the configuration and try again.
Connection Failed. Could not connect to <i>x:y</i>	The connection to the authentication server failed because Authorized Send cannot connect to the host name, represented by <i>x</i> , and the port, represented by <i>y</i> .	Check the host name and/or port and try again.
Connection Failed. Could not resolve host name: <i>x</i> .	The connection to the authentication server failed because Authorized Send cannot resolve the host name, represented by $x$ .	Check the host name and/or server configuration and try again.

Message	Cause	Remedy
Duplicated authentication server: an authentication server with domain [x] and authentication method [y] already exists.	An authentication server already exists where the domain is represented by <i>x</i> , and the authentication method is represented by <i>y</i> .	Check the authentication server, domain, and authentication method and try again.

### 6.1.3 E-Mail Service Configuration Screen Error Messages

This section explains the E-mail Service Configuration screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Configuring the E-Mail Service Settings,"</u> on p. 65.

Message	Cause	Remedy
SMTP Server Address is missing.	The [SMTP Server Address] text box is blank.	Enter the SMTP server address.
SMTP Server Port has to be a number.	A non-numeric value is entered in the [Port] text box, or the [Port] text box is blank.	Enter the numeric value for the connecting port number of the SMTP server.
SMTP Server Port cannot be zero.	Zero is entered in the [Port] text box.	Enter the numeric value greater than zero for the connecting port number of the SMTP server.
SMTP Server Port has to be a positive number.	A negative number is entered in the [Port] text box.	Enter the numeric value greater than zero for the connecting port number of the SMTP server.
SMTP Public Username Missing.	The [SMTP Public Username] text box is blank.	Enter the SMTP public username.
SMTP Public Password Missing.	The [SMTP Public Password] text box is blank.	Enter the SMTP public password.
Connection Failed. Could not connect to <i>x</i> : <i>y</i>	The connection to the SMTP server failed because Authorized Send cannot connect to the host name, represented by <i>x</i> , and the port, represented by <i>y</i> .	Check the host name and/or port and try again.
Connection Failed. Could not resolve host name: <i>x</i> .	The connection to the SMTP server failed because Authorized Send cannot resolve the host name, represented by <i>x</i> .	Check the host name and/or server configuration and try again.

#### 6.1.4 Address Book Servers Screen Error Message

This section explains the Address Book Servers screen error message, along with a possible cause and remedy. For more information on the remedy, see <u>"Creating an Address Book Server,"</u> on p. 67.

Message	Cause	Remedy
Maximum address book servers have been created. To create a new address book server, you have to delete the old one(s) first.	The maximum number of 10 address book servers has been created.	Delete the old address book server(s) first, and make sure you do not exceed 10 servers in total.

#### 6.1.5 Create/Update Address Book Server Screen Error Messages

This section explains the Create Address Book Server and Update Address Book Server screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Creating an Address Book Server,"</u> on p. 67, and <u>"Editing an Address Book Server,"</u> on p. 90.

Message	Cause	Remedy
Address Book Port has to be a number.	A non-numeric value is entered in the [Port] text box.	Enter a numeric value for the port.
Address Book Port cannot be zero.	Zero is entered in the [Port] text box.	Enter a numeric value greater than zero for the port.
Address Book port has to be a positive number.	A negative number is entered in the [Port] text box.	Enter a numeric value greater than zero for the port.
Cannot pull a live domain controller from DNS servers.	The [Pull Host from DNS] radio button is set to 'Yes' and a live domain controller cannot be found.	Check the configuration and try again.
Address Book Host is missing.	The [Host] text box is blank.	Enter the DNS name or IP address of the address book server.
Address Book Port is missing.	The [Port] text box is blank.	Enter a valid number for the port.
Address Book Hostname is missing.	The [Hostname] text box is blank.	Enter the host name of the address book server.
Address Book Public DN is missing.	The [Public DN] text box is blank.	Enter the public DN.
Address Book Public User Name is missing.	The [Public User Name] text box is blank.	Enter the public user name.

Message	Cause	Remedy
Address Book Domain is missing.	The [Domain Name] text box is blank.	Enter the domain name of the address book server.
Address Book Search Root is missing.	The [Search Root] text box is blank.	Enter the search root.
Address Book LDAP Match Attribute is missing.	The [LDAP Match Attribute] text box is blank.	Enter the LDAP match attribute.
Address Book LDAP Email Attribute is missing.	The [LDAP Email Attribute] text box is blank.	Enter the LDAP e-mail attribute.
Connection Failed. Could not connect to <i>x:y</i>	The connection to the address book server failed because Authorized Send cannot connect to the host name, represented by <i>x</i> , and the port, represented by <i>y</i> .	Check the host name and/or port and try again.
Connection Failed. Could not resolve host name: x.	The connection to the address book server failed because Authorized Send cannot resolve the host name, represented by <i>x</i> .	Check the host name and/or server configuration and try again.
Duplicated address book server: an address book server with domain [x] and bind method [y] already exists.	An address book server already exists where the domain is represented by $x$ , and the bind method is represented by $y$ .	Check the address book server, domain, and bind method and try again.

#### 6.1.6 Scan to E-Mail Configuration Screen Error Messages

This section explains the Scan to E-Mail Configuration screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Configuring Scan to E-Mail Settings,"</u> on p. 93.

Message	Cause	Remedy
'To' and 'Address Book' are disabled and no default value is specified for 'To' field.	The [To] and [Address Book] check boxes are selected, the [To] text box is blank, and the [Self] check box is not selected.	<ul> <li>Perform any of the following:</li> <li>Clear the check mark from either the [To] or [Address Book] check box, or clear the check marks from both the [To] and [Address Book] check boxes.</li> <li>Enter a default value in the [To] text box.</li> <li>Select the [Self] check box.</li> </ul>

Message	Cause	Remedy
Default value for 'Subject' field cannot be empty if the field is disabled and required.	The [Subject] check box is selected, the [Subject] text box is blank, and the [Required] check box is selected.	<ul> <li>Perform any of the following:</li> <li>Clear the check mark from the [Subject] check box.</li> <li>Enter a default value in the [Subject] text box.</li> <li>Clear the check mark from the [Required] check box.</li> </ul>
Default value for 'Subject' field is too long. It cannot exceed 255 characters.	The default value in the [Subject] text box exceeds 255 characters.	Make sure the default value in the [Subject] text box does not exceed 255 characters.
Default value for 'Body' field is too long. It cannot exceed 255 characters.	The default value in the [Body] text box exceeds 255 characters.	Make sure the default value in the [Body] text box does not exceed 255 characters.

### 6.1.7 Scan to Fax Configuration Screen Error Messages

This section explains the Scan to Fax Configuration screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Configuring Scan to Fax Settings,"</u> on p. 97.

Message	Cause	Remedy
Fax Recipient Template cannot be empty.	The [Fax Recipient Template] text box is blank.	Enter a fax recipient template.
Fax Recipient Template must contain the 'Fax Number' variable.	The value entered in the [Fax Recipient Template] text box does not contain the 'Fax Number' variable '\${FAXNUMBER}'.	Add the variable <b>\${FAXNUMBER}</b> to the fax recipient template.

### 6.1.8 Scan to Folder Configuration Screen Error Messages

This section explains the Scan to Folder Configuration screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Configuring Scan to Folder Settings,"</u> on p. 100.

Message	Cause	Remedy
Connection Failed. Could not connect to <i>x</i> :42	The connection to the WINS server failed because Authorized Send cannot connect to the WINS server IP, represented by <i>x</i> , and the WINS server port 42.	Check the WINS server IP and try again.

Message	Cause	Remedy
Connection Failed. Could not resolve host name: x.	The connection to the WINS server failed because Authorized Send cannot resolve the WINS server host name, represented by <i>x</i> .	Check the WINS server host name and/or server configuration and try again.

### 6.1.9 Create/Update Share Name Screen Error Messages

This section explains the Create Share Name and Update Share Name screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Creating a Preset Share,"</u> on p. 103, and <u>"Editing a Preset Share,"</u> on p. 106.

Message	Cause	Remedy
Share Name is missing.	The [Share Name] text box is blank.	Enter a share name.
File Server is missing.	The [File Server] text box is blank.	Enter the DNS name or IP address to send documents.
File path is missing.	The [File Path] text box is blank.	Enter the path of the folder to send documents.
Share name x is reserved. Please choose another one.	<ul> <li>The share name, represented by <i>x</i>, can be one of the following reserved names:</li> <li>"-Select Share-"</li> <li>"Home Directory"</li> <li>"Home Directory (if exists)"</li> </ul>	Enter a share name other than a name that is already on the list of reserved names.
Share name <i>x</i> exists. Please choose another one.	The share name, represented by <i>x</i> , already exists.	Enter a share name that does not already exist.
Connection Failed. Could not connect to x:y	The connection to the file server failed because Authorized Send cannot connect to the file server IP, represented by <i>x</i> , and the file server port, represented by <i>y</i> (139 or 445).	Check the file server IP and try again.
Connection Failed. Could not resolve host name: <i>x</i> .	The connection to the file server failed because Authorized Send cannot resolve the file server host name, represented by <i>x</i> .	Check the file server host name and/or server configuration and try again.

### 6.1.10 Options Screen Error Messages

This section explains the Options screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Configuring Optional</u> <u>Settings,"</u> on p. 113.

Message	Cause	Remedy
Configuration Session Timeout cannot be zero.	Zero is entered in the [Configuration Session Timeout (min)] text box.	Enter a numeric value greater than zero for the configuration session timeout.
Configuration Session Timeout cannot exceed 60 minutes.	A number greater than 60 is entered in the [Configuration Session Timeout (min)] text box.	Enter a number less than or equal to 60 for the configuration session timeout.
Configuration Session Timeout has to be a number.	A non-numeric value is entered in the [Configuration Session Timeout (min)] text box.	Enter a numeric value for the configuration session timeout.
Configuration Session Timeout needs to be set.	The [Configuration Session Timeout (min)] text box is blank.	Enter a numeric value for the configuration session timeout.
Configuration Session Timeout needs to be a positive number.	A negative value is entered in the [Configuration Session Timeout (min)] text box.	Enter a positive numeric value between 1 and 60 for the configuration session timeout.
Network Socket Timeout cannot be zero.	Zero is entered in the [Network Socket Timeout (seconds)] text box.	Enter a numeric value greater than zero for the network socket timeout.
Network Socket Timeout needs to be a positive number.	A negative value is entered in the [Network Socket Timeout (seconds)] text box.	Enter a numeric value greater than zero for the network socket timeout.
Network Socket Timeout cannot exceed 30 seconds.	The number entered in the [Network Socket Timeout (seconds)] text box is greater than 30.	Enter a number less than or equal to 30 for the network socket timeout.
Network Socket Timeout has to be a number.	A non-numeric value is entered in the [Network Socket Timeout (seconds)] text box.	Enter a numeric value for the network socket timeout.
Network Socket Timeout needs to be set.	The [Network Socket Timeout (seconds)] text box is blank.	Enter a numeric value for the network socket timeout.
The application display name is too long. Maximum length is 20 characters.	The application display name entered in the [Application Display Name (up to 20 characters)] text box exceeds 20 characters.	Make sure the application display name does not exceed 20 characters.

Message	Cause	Remedy
Application Display Name cannot contain the following characters: 'x', 'y', 'z'	The [Application Display Name (up to 20 characters)] text box contains ' $x$ ', ' $y$ ', and ' $z$ ', which represent invalid characters.	Make sure the application display name is using valid characters. See step 2 in <u>"Configuring</u> <u>Optional Settings,"</u> on p. 113.
*Warning!: Due to the size of the Application Display name entered, Application Display Name may cover the Authorized Send tab icon.	The application display name entered in the [Application Display Name (up to 20 characters)] text box may be covering up the icon on the display tab.	If this result is not desirable, reduce the size of the application display name entered.
*Warning!: Due to the size of the Application Display name entered, Application Display Name may be cut off.	The application display name entered in the [Application Display Name (up to 20 characters)] text box may get cut off on the display tab.	If this result is not desirable, reduce the size of the application display name entered.

\* This denotes a warning message. A warning message will not stop the saving of the configuration data.

### 6.1.11 Logs Screen Error Messages

This section explains the Logs screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Configuring Log Settings,"</u> on p. 117.

Message	Cause	Remedy
Port for Syslog Server <i>x</i> must be a number.	The syslog server $x$ , where $x$ is 1, 2, or 3, has a UDP port whose value is not a numeric value.	Enter a numeric value for the UDP port.
Port for Syslog Server <i>x</i> cannot be zero.	The syslog server <i>x</i> , where <i>x</i> is 1, 2, or 3, has a UDP port whose value is zero.	Enter a numeric value greater than zero for the UDP port.
Port for Syslog Server <i>x</i> must be a positive number.	The syslog server $x$ , where $x$ is 1, 2, or 3, has a UDP port whose value is a negative number.	Enter a numeric value greater than zero for the UDP port.
Unknown host: <i>server</i>	An unknown host, represented by <i>server</i> , is entered in the [Syslog Server] text box.	Check the host and try again.
At least one Syslog Server must be configured.	The [Enable Syslog] check box is selected, but no syslog servers are configured.	Either configure at least one syslog server or clear the check mark from the [Enable Syslog] check box.

#### 6.1.12 Change Login ID & Password Screen Error Messages

This section explains the Change Login ID and Password screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Changing the Login ID and Password,"</u> on p. 162.

Message	Cause	Remedy
New Login ID and Confirm New Login ID do not match.	The value entered for the [New Login ID] text box does not match the value entered for the [Confirm New Login ID] text box.	Enter matching values in the [New Login ID] and [Confirm New Login ID] text boxes.
New Password and Confirm New Password do not match.	The value entered for the [New Password] text box does not match the value entered for the [Confirm New Password] text box.	Enter matching values in the [New Password] and [Confirm New Password] text boxes.
No data has been entered.	No data has been entered in any of the text boxes.	Enter values into the desired text boxes.

#### 6.1.13 Brand Configuration Servlet Screen Error Message

This section explains the Brand Configuration servlet screen error message, along with a possible cause and remedy. For more information on the remedy, see <u>"Using the Brand Configuration Tool (Optional)</u>," on p. 124.

Message	Cause	Remedy
ERROR: <i>x y</i> Color :: Invalid property value.	The value x y, where x is the settings area (Banner, Screen, Button, or Special Button), and y is the value in the [Background Color] or [Foreground Color] text box, is not in the correct RGB format.	The RGB format accepts numeric values only. Enter the correct numeric values.
Portal Image Path:: Invalid file type.	The value entered in the [Image Path] text box on the Portal Service Logo screen is an invalid file type.	The valid file types are '.jpg', '.jpeg', '.png', and '.gif'. Enter a valid file type for the portal image path.
Banner Image Path:: Invalid file type.	The value entered in the [Image Path] text box on the Banner screen is an invalid file type.	The valid file types are '.jpg', '.jpeg', '.png', and '.gif'. Enter a valid file type for the banner image path.

#### 6.1.14 Authorized Send Configuration Servlet Log On Screen Error Messages

This section explains the Authorized Send Configuration servlet log on screen error messages, along with possible causes and remedies. For more information on the remedies, see <u>"Flow of Configuration Operations,"</u> on p. 35.

Message	Cause	Remedy
Invalid Login ID and/or Password. Please try again.	The [Login ID] or [Password] text box contains an invalid entry.	Enter the correct login ID or password credentials.
The Authorized Send license has expired. Please contact your Canon dealer.	The Authorized Send license has expired.	Update Authorized Send with a valid license. by contacting your local authorized Canon dealer.

# 6.2 SIGN IN Screen Notification Messages

The SIGN IN screen notification messages are displayed on the SIGN IN screen in the upper-right hand portion of the MEAP device's UI. You will remain at the SIGN IN screen until they are resolved.

#### 6.2.1 General Authentication Notification Messages

This section explains the general authentication notification messages, along with possible causes and remedies.

Message	Cause	Remedy
User name and password fields cannot be empty	The [User Name] or [Password] text box is blank.	Enter values for the user name and password, and do not leave them blank.
Please contact administrator to configure this device	You are attempting to log on to a MEAP device that has not been configured by a System Administrator.	Configure Authorized Send for the environment via the Configuration servlet.
Server connect error, connection timed out (host)	The log on authentication process exceeds the specified value in the [Network Socket Timeout (seconds)] text box on the Options tab of the Configuration servlet. The default setting is '5' seconds.	<ul> <li>Check that the configured servers are active.</li> <li>Try to ping the servers from the MEAP device.</li> <li>Increase the network socket timeout in the Configuration servlet.</li> </ul>
Check User Name and Password and try again.	<ul> <li>The [User Name] or [Password] text box contain an invalid entry.</li> <li>If you are using an authentication method other than Kerberos, this error message may be displayed even if you entered a correct user name and password. In this case, the error message is due to another problem unrelated to the correct credentials.</li> </ul>	Enter the correct user name or password credentials. If this does not work, contact the System Administrator.

### 6.2.2 Kerberos Authentication Notification Messages

This section explains the Kerberos authentication notification messages, along with possible causes and remedies.

Message	Cause	Remedy
Kerberos requires username, password, host and domain	The entered user name or password is blank, or the Configuration servlet host or domain value is blank.	Verify and reconfigure the authentication server settings for the appropriate authentication server in the Configuration servlet, and try to log on again.
Kerberos bind failed, no connection to ( <i>host</i> )	A Kerberos bind is attempted, and an LDAP connection has not been established.	Check your Kerberos configuration.
Kerberos bind failed, ldap ticket to ( <i>hostname</i> )	A Kerberos session could not be established.	<ul> <li>Check your Kerberos configuration.</li> <li>Ensure that the configured server's host name is correct.</li> </ul>
Kerberos bind failed to host (host) hostname (hostname)	A Kerberos bind is unsuccessful to the specified host and host name.	Check your Kerberos configuration.
Unable to get LDAP ticket to ( <i>hostname</i> )	An LDAP ticket to the host name could not be acquired. Kerberos Error Code: KDC_S_PRINCIPAL_UNKNOWN	<ul> <li>Check your Kerberos configuration.</li> <li>Ensure that the configured server's host name is correct.</li> </ul>
Clock skew exceeds maximum tolerance at host ( <i>host</i> )	The MEAP device clock and KDC server clock are not within the server's specified maximum clock skew tolerance. The default setting for the Windows 2000, Windows 2003, and Windows 2008 servers is '5' minutes. Kerberos Error Code: AP_ERR_SKEW	Verify that the MEAP device clock and configured server's clock are in sync within the server's maximum clock skew tolerance. For more information, see <u>"Synchronizing the Device and</u> <u>Server Time,"</u> on p. 142.
Unable to connect to KDC at host ( <i>host</i> )	A connection to the KDC at the specified host cannot be reached. Kerberos Error Code: UNABLE_TO_CONNECT_KDC	<ul> <li>Check your Kerberos configuration.</li> <li>Ensure that the configured server is active.</li> </ul>
Unable to connect to KDC at domain ( <i>domain</i> )	Insufficient cross realm privileges are configured for the MEAP device's domain. Kerberos Error Code: KDC_WRONG_REALM	<ul> <li>Check your Kerberos configuration.</li> <li>Verify the Kerberos cross-realm configuration.</li> </ul>

Message	Cause	Remedy
Unknown host ( <i>host</i> )	The host cannot be resolved.	<ul> <li>Check your Kerberos configuration.</li> <li>Ensure that the configured server is active.</li> </ul>
An unknown Kerberos error has occurred	Any other Kerberos error message that has not been defined as caught has occurred.	Check your Kerberos configuration.

### 6.2.3 NTLM Authentication Notification Messages

This section explains the NTLM authentication notification messages, along with possible causes and remedies.

Message	Cause	Remedy
NTLM requires username, password and domain	The entered user name, password, or domain is blank.	Verify and reconfigure the authentication server settings for the appropriate authentication server in the Configuration servlet, and try to log on again.
NTLM bind failed, no connection to ( <i>host</i> )	A NTLM bind is attempted, and an LDAP connection has not been established.	Check your NTLM configuration.
NTLM bind failed to host ( <i>host</i> ) domain ( <i>domain</i> )	A NTLM bind is unsuccessful to the specified host and host name.	Check your NTLM configuration.
An unknown NTLM error has occurred	Any other NTLM error message that has not been defined as caught has occurred.	Check your NTLM configuration.

### 6.2.4 Simple Authentication Notification Messages

Message	Cause	Remedy
Check Public DN and Public Password and try again	The public DN and public password have been configured in the Configuration servlet, however they are incorrect.	Verify the public DN and public password.
Anonymous binding not accepted by host ( <i>host</i> )	The server does not allow anonymous binding, and the public DN and public password are not configured in the Configuration servlet.	<ul> <li>Verify that anonymous connections are enabled on the server.</li> <li>If anonymous connections are required to be disabled, configure the public DN and public password credentials.</li> </ul>
Confidentiality Required	The authentication server you are using has a "Require TLS/SSL" option enabled, and Authorized Send is not using SSL for authentication.	<ul> <li>Disable any "Require TLS/SSL" options on the authentication server.</li> <li>Enable SSL for authentication in Authorized Send. See <u>"Creating an</u> <u>Authentication Server,"</u> on p. 49.</li> </ul>

This section explains the Simple authentication notification messages, along with possible causes and remedies.

## 6.3 MAIN Screen Notification Messages

The MAIN screen notification messages are displayed on the MAIN screen in the upper-right hand portion of the MEAP device's UI. If an error has occurred during the authentication process, it will be displayed here.

#### 6.3.1 LDAP Failure Notification Messages

This section explains the LDAP failure notification messages, along with possible causes and remedies.

These errors will not prevent you from authenticating into Authorized Send. However, [Scan to E-Mail] and [Scan to Fax] will be disabled, and you will only be allowed to use the Scan to Folder function.

Message	Cause	Remedy
Your E-mail was not found, admin limit exceeded.	An LDAP server limit set by an admin authority has been exceeded.	Check your LDAP configuration.
Your E-mail was not found, ambiguous response.	An ambiguous response from the server was received by the client.	Check your LDAP configuration.
Your E-mail was not found, authentication not supported.	The client authentication method is not supported by the server.	<ul> <li>Check your LDAP configuration.</li> <li>Use a different authentication method.</li> </ul>
Your E-mail was not found, server busy.	There are too many connections to the server, and the client must wait.	<ul> <li>Check your LDAP configuration.</li> <li>Increase the amount of connections allowed by the server.</li> <li>Try authenticating later.</li> </ul>
Your E-mail was not found, confidentiality required.	The session is not protected by a protocol, such as TLS.	<ul> <li>Check your LDAP configuration.</li> <li>Configure Authorized Send with SSL.</li> </ul>
Your E-mail was not found, inappropriate authentication.	During a bind operation, the client is attempting to use an authentication method that the client cannot use correctly.	Check your LDAP configuration.
Your E-mail was not found, insufficient access rights.	The client does not have sufficient rights to perform the requested operation.	Check your LDAP configuration.
Your E-mail was not found, bad attribute.	A bad LDAP object has been specified.	Check your LDAP configuration.

Message	Cause	Remedy
Your E-mail was not found, invalid credentials.	Invalid credentials have been supplied by the client.	Check your LDAP configuration.
Your E-mail was not found, invalid DN syntax.	Invalid DN syntax has been supplied by the client (for example, an invalid search root is entered for the authentication server settings in the Configuration servlet).	<ul> <li>Check your LDAP configuration.</li> <li>Ensure that the configured search root in the authentication server settings in the Configuration servlet is correct.</li> </ul>
Your E-mail was not found, LDAP not supported.	LDAP is not a supported protocol on the server.	Check your LDAP configuration.
Your E-mail was not found, searched partial results.	An LDAP referral was received, but was not followed.	Check your LDAP configuration.
Your E-mail was not found, LDAP timed out.	The LDAP server has timed out.	Check your LDAP configuration.
Your E-mail was not found, no results.	No results were returned by the LDAP server.	Check your LDAP configuration.
Your E-mail was not found, bad object class.	The target object cannot be found.	Check your LDAP configuration.
Your E-mail was not found, could not handle referral.	An LDAP referral was received, however it could not be followed.	Check your LDAP configuration.
Your E-mail was not found, time limit exceeded.	The client has exceeded its operation time limit.	Check your LDAP configuration.
Your E-mail was not found, size limit exceeded.	The client has exceeded its operation size limit	Check your LDAP configuration.
Your E-mail was not found, unknown error ( <i>resultCode</i> ).	An unknown LDAP error was received.	Check your LDAP configuration.

### 6.3.2 Configuration Notification Message

This section explains the configuration notification message, along with a possible cause and remedy.

Message	Cause	Remedy
Please contact administrator to configure E-Mail Service.	There is a bad configuration.	Configure a valid SMTP server for the appropriate address book server in the Configuration servlet.

### 6.3.3 Warning Notification Message

This section explains the warning notification message, along with a possible cause and remedy.

Message	Cause	Remedy
Usernames over 20 characters may cause issues with AD.	User names that are longer than 20 characters may cause problems with Active Directory.	Make sure the user name does not exceed 20 characters.

# 6.4 SCAN TO EMAIL Screen Notification Messages

The SCAN TO EMAIL screen notification messages are displayed on the SCAN TO EMAIL screen in the upper-right hand portion of the MEAP device's UI. As you interact with the application, different types of messages are displayed to notify you of an event.

#### 6.4.1 SCAN TO EMAIL Warning Message

This section explains the SCAN TO EMAIL warning message, along with a possible cause and remedy.

Message	Cause	Remedy
Scanning is disabled because the device is not ready.	The MEAP device is still in the process of sending an e-mail message, and you are attempting to start another scan.	<ul> <li>Wait until the MEAP device has completed the operation in progress.</li> <li>Restart the MEAP device.</li> </ul>

### 6.4.2 SCAN TO EMAIL Input Request Messages

This section explains the SCAN TO EMAIL input request messages, along with possible causes and remedies.

Message	Cause	Remedy
Please specify at least one recipient.	You tried to scan a document to e-mail, but you have not specified an e-mail address, and the [E-mail CC to self] check box is not selected.	<ul> <li>Specify an e-mail address.</li> <li>Select the [E-mail CC to self] check box from the [Scan to E-Mail] tab in the Configuration servlet. See <u>"Configuring Scan to E-Mail Settings,"</u> on p. 93.</li> </ul>
Place a document in the ADF or on the Platen then close the lid.	You have not placed a document in the automatic document feeder or on the platen glass.	Place your document in the automatic document feeder or on the platen glass.
Please input subject. It is required.	The device is ready to scan a document to be e-mailed, you did not specify a subject in the [Subject] text box, and the [Subject] text box is configured as enabled in the Configuration servlet.	You must enter a subject before the device scans and sends your document.
Press the [Scan] button or <start> key to begin scanning.</start>	The MEAP device is ready to scan, and validation for the SCAN TO EMAIL screen is successful.	Press [Scan] or $\Theta$ (Start).

Message	Cause	Remedy
Press <enter> key to validate.</enter>	The USB keyboard is in use, and a text box was changed that requires validation.	Press [ENTER] on the USB keyboard.

### 6.4.3 SCAN TO EMAIL Notification Messages

This section explains the SCAN TO EMAIL notification messages, along with possible causes and remedies.

Message	Cause	Remedy
Checking SMTP Connection	You are attempting to scan and send a document via SMTP.	If the connection is OK, your document is sent to the specified destination.
Checking SMTP Authentication	You are attempting to scan and send a document via SMTP, and SMTP authentication is enabled.	You must enter the correct user name and password to gain access to the SMTP server.

### 6.4.4 SCAN TO EMAIL Error Messages

This section explains the SCAN TO EMAIL error messages, along with possible causes and remedies.

Message	Cause	Remedy
Cannot connect to the SMTP Server.	<ul> <li>Connection to the SMTP server cannot be established.</li> <li>The connection has timed out from the network socket timeout setting in the Configuration servlet.</li> </ul>	Contact the System Administrator to make sure that the SMTP server is connected to the network properly, and is accepting connections.
Cannot Authenticate to SMTP Server; Invalid Credentials.	SMTP authentication is enabled, and the SMTP authentication credentials used are invalid.	<ul> <li>If you are not using public credentials, make sure that you enter the correct SMTP authentication credentials on the SMTP Authentication Password pop-up screen.</li> <li>If you are using public credentials, contact the System Administrator to verify the public credentials configured in the Configuration servlet. See <u>"Configuring the E-Mail Service Settings,"</u> on p. 65.</li> </ul>

# 6.5 SCAN TO FAX Screen Notification Messages

The SCAN TO FAX screen notification messages are displayed on the SCAN TO FAX screen in the upper-right hand portion of the MEAP device's UI. As you interact with the application, different types of messages are displayed notifying you of an event.

#### 6.5.1 SCAN TO FAX Warning Message

This section explains the SCAN TO FAX warning message, along with a possible cause and remedy.

Message	Cause	Remedy
Scanning is disabled because the device is not ready.	The MEAP device is still in the process of sending a fax, and you are attempting to start another scan.	<ul> <li>Wait until the MEAP device has completed the operation in progress.</li> <li>Restart the MEAP device.</li> </ul>

#### 6.5.2 SCAN TO FAX Input Request Messages

This section explains the SCAN TO FAX input request messages, along with possible causes and remedies.

Message	Cause	Remedy
Please specify at least one fax number.	You tried to scan a fax document, but you have not specified a fax number.	Specify a fax number.
Place a document in the ADF or on the Platen then close the lid.	You have not placed a document in the automatic document feeder or on the platen glass.	Place your document in the automatic document feeder or on the platen glass.
Press the [Scan] button or <start> key to begin scanning.</start>	The MEAP device is ready to scan, and validation for the SCAN TO FAX screen is successful.	Press [Scan] or $\odot$ (Start).
Press <enter> key to validate.</enter>	The USB keyboard is in use, and a text box was changed that requires validation.	Press [ENTER] on the USB keyboard.

### 6.5.3 SCAN TO FAX Notification Messages

This section explains the SCAN TO FAX notification messages, along with possible causes and remedies.

Message	Cause	Remedy
Checking SMTP Connection	You are attempting to scan and send a document via SMTP.	If the connection is OK, your document is sent to the specified destination.
Checking SMTP Authentication	You are attempting to scan and send a document via SMTP, and SMTP authentication is enabled.	You must enter the correct user name and password to gain access to the SMTP server.

#### 6.5.4 SCAN TO FAX Error Messages

This section explains the SCAN TO FAX error messages, along with possible causes and remedies.

Message	Cause	Remedy
Cannot connect to the SMTP Server.	<ul> <li>Connection to the SMTP server cannot be established.</li> <li>The connection has timed out from the network socket timeout setting in the Configuration servlet.</li> </ul>	Contact the System Administrator to make sure that the SMTP server is connected to the network properly, and is accepting connections.
Cannot Authenticate to SMTP Server; Invalid Credentials.	SMTP authentication is enabled, and the SMTP authentication credentials used are invalid.	<ul> <li>If you are not using public credentials, make sure that you enter the correct SMTP authentication credentials on the SMTP Authentication Password pop-up screen.</li> <li>If you are using public credentials, contact the System Administrator to verify the public credentials configured in the Configuration servlet. See <u>"Configuring Scan to Fax Settings,"</u> on p. 97.</li> </ul>

# 6.6 SCAN TO FOLDER Screen Notification Messages

The SCAN TO FOLDER screen notification messages are displayed on the SCAN TO FOLDER screen in the upper-right hand portion of the MEAP device's UI. As you interact with the application, different types of messages are displayed notifying you of an event.

### 6.6.1 SCAN TO FOLDER Warning Message

This section explains the SCAN TO FOLDER warning message, along with a possible cause and remedy.

Message	Cause	Remedy
Scanning is disabled because the device is not ready.	The MEAP device is still in the process of sending a document to a shared folder, and you are attempting to start another scan.	<ul> <li>Wait until the MEAP device has completed the operation in progress.</li> <li>Restart the MEAP device.</li> </ul>

### 6.6.2 SCAN TO FOLDER Input Request Messages

This section explains the SCAN TO FOLDER input request messages, along with possible causes and remedies.

Message	Cause	Remedy
Select a Preset Share or enter a File Server and File Path.	You have a document in the automatic document feeder or on the platen glass, and you have not selected a preset share or entered a file server and file path.	Select a preset share, or enter a file server and file path.
Place a document in the ADF or on the Platen then close the lid.	You have not placed a document in the automatic document feeder or on the platen glass.	Place your document in the automatic document feeder or on the platen glass.
Press the [Scan] button or <start> key to begin scanning.</start>	The MEAP device is ready to scan the document to the share, and validation for the SCAN TO FOLDER screen is successful.	Press [Scan] or $\odot$ (Start).
Press <enter> key to validate.</enter>	The USB keyboard is in use, and a text box was changed that requires validation.	Press [ENTER] on the USB keyboard.

### 6.6.3 SCAN TO FOLDER Notification Messages

This section explains the SCAN TO FOLDER notification messages, along with possible causes and remedies.

Message	Cause	Remedy
Checking access to [share] share	The MEAP device is attempting to acquire sufficient read privileges.	Not applicable.
Validating File Server and File Path	The MEAP device is validating correct formatting of the file server and file path.	Not applicable.

#### 6.6.4 SCAN TO FOLDER Error Messages

This section explains the SCAN TO FOLDER error messages, along with possible causes and remedies.

Message	Cause	Remedy
Specified share is inaccessible. Please enter or select another.	The MEAP device cannot acquire sufficient read privileges to the specified file path on the specified file server.	Verify that the share exists and that sufficient privileges have been configured.
Home Directory is not configured. Contact administrator.	The [Scan to Home Directory/Preselected Share only] check box is selected in the Configuration servlet, and the user has no Home Directory configured in Active Directory.	<ul> <li>Verify that the user has a Home Directory configured in Active Directory, or</li> <li>Clear the check mark from the [Scan to Home Directory/Preselected Share only] check box.</li> </ul>
No share is pre-selected. Contact administrator.	The [Scan to Home Directory/Preselected Share only] check box is selected in the Configuration servlet, and no preselected share is selected from the Preselected Share drop-down list.	<ul> <li>Select or configure a preselected share in the Configuration servlet, or</li> <li>Clear the check mark from the [Scan to Home Directory/Preselected Share only] check box.</li> </ul>
No share can be selected. Contact administrator.	The [File Server/Path] and [Browse] check boxes in the <disabled> column are selected in the Configuration servlet, and no preset shares have been created.</disabled>	<ul> <li>Create a preset share in the Configuration servlet, or</li> <li>Clear the check marks from the [File Server/Path] and [Browse] check boxes in the <disabled> column. See <u>"Configuring Scan to</u> <u>Folder Settings,"</u> on p. 100.</disabled></li> </ul>